



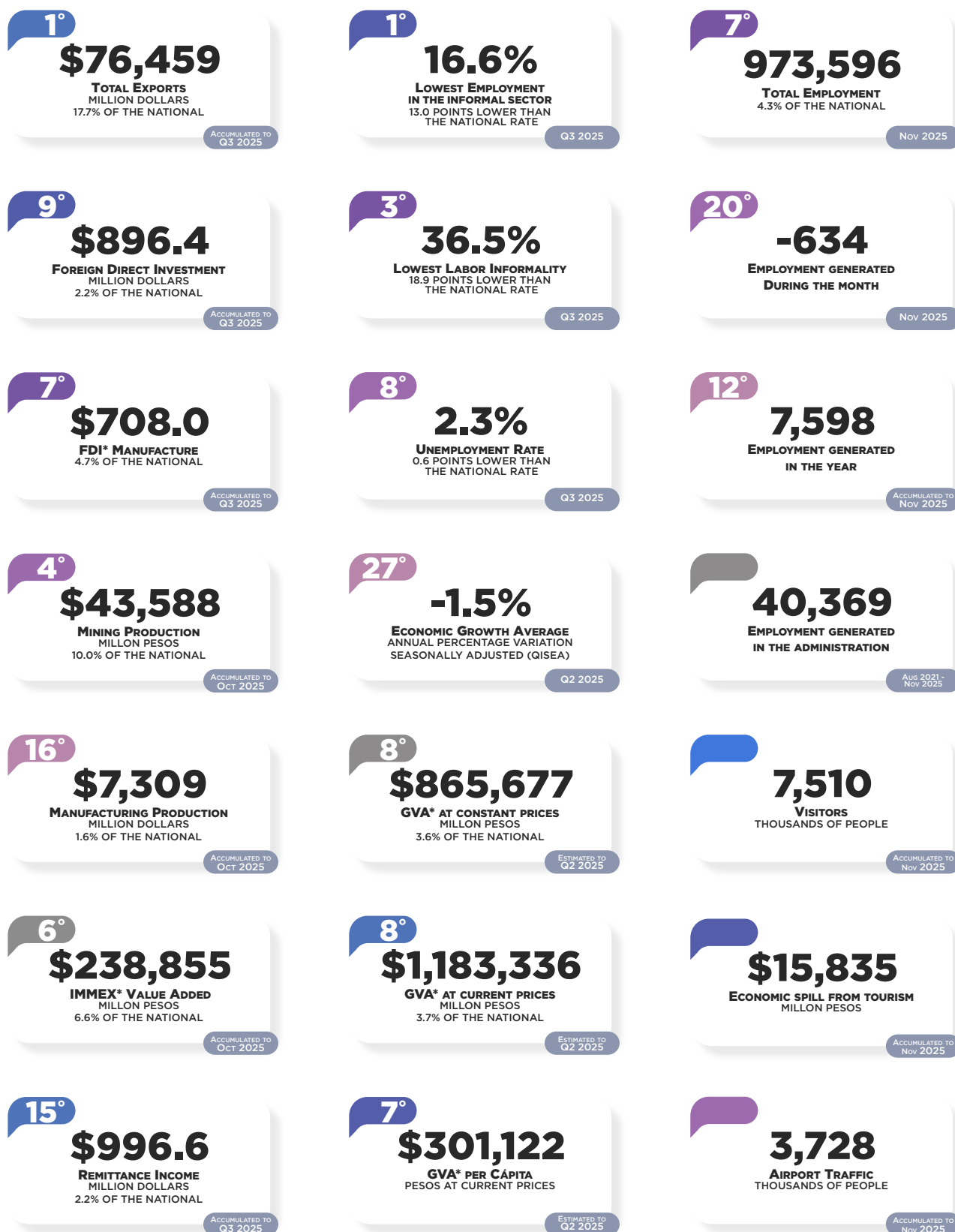
# STATISTICAL COMPENDIUM

**DECEMBER 2025**

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# MAIN INDICATORS



## NOVEMBER 2025

### PER SECTOR

	7° TOTAL	20° GENERATED IN THE MONTH	12° GENERATED IN THE YEAR	N/A GENERATED IN THE ADMIN
Manufacturing	479,270	-1,597	-2,698	-9,122
Services	192,142	77	3,468	18,626
Trade	167,439	597	3,701	21,330
Comms & Transportation	50,776	164	789	6,017
Construction	47,197	-439	705	4,052
Agribusiness	20,537	471	1,078	-317
Mining	10,819	37	433	-817
Water and Electricity	5,416	56	122	600

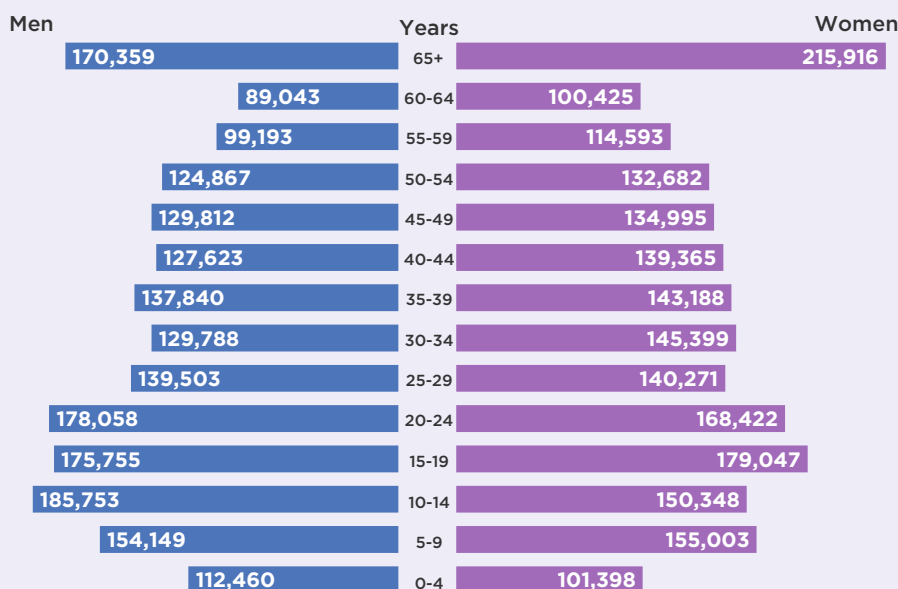
### PER REGION

Juárez	491,305	-680	-114	7,065
Chihuahua	306,543	-282	3,273	31,457
Delicias	66,022	141	1,572	701
Cuauhtémoc	60,964	83	2,545	3,405
Parral	27,107	11	-52	-657
Nuevo Casas Grandes	21,655	93	374	-1,602

● ● ● NATIONAL POSITION



## STATE POPULATION PYRAMID Q3 2025



**3,976,037**  
Total state population

**11°**  
Place nationally in terms  
of population size

There are **51 women**  
For every 49 men

**32 years**  
Average age

SOURCE: **CIES** BASED ON INEGI, ENOE DATA.

Note: The data may not match as the non-specific population is not included in the pyramid.

## REGIONALIZATION

### NVO. CASAS GRANDES

005 Ascensión  
010 Buenaventura  
013 Casas Grandes  
023 Galeana  
034 Ignacio Zaragoza  
035 Janos  
050 Nuevo Casas Grandes

### CUAUHTÉMOC

006 Bahíniva  
009 Bocoyna  
012 Carichí  
017 Cuauhtémoc  
018 Cusiuhiriachi  
020 Chínipas  
025 Gómez Farías  
030 Guazapares  
031 Guerrero  
040 Madera  
041 Maguarichi  
043 Matachi  
047 Moris  
048 Namiquipa  
051 Ocampo  
054 Riva Palacio  
063 Temósachi  
065 Urique  
066 Uruachi

### JUÁREZ

001 Ahumada  
028 Guadalupe  
037 Juárez  
053 Praxedis G. Guerrero

### PARRAL

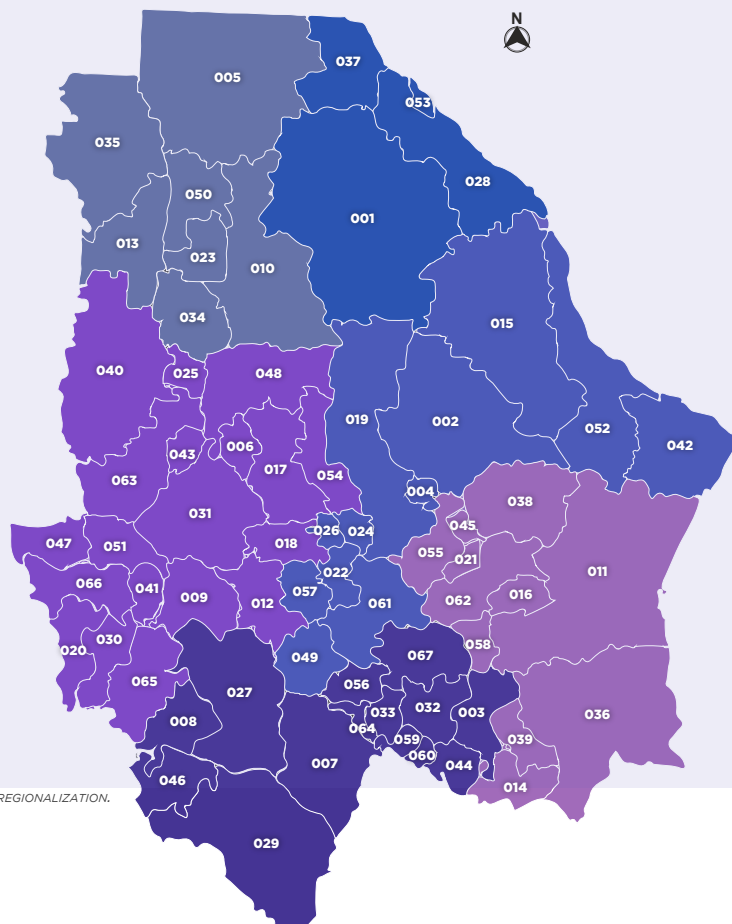
003 Allende  
007 Balleza  
008 Batopilas  
027 Guachochi  
029 Guadalupe y Calvo  
032 Hidalgo del Parral  
033 Huejotitán  
044 Matamoros  
046 Morelos  
056 Rosario  
059 San Francisco del Oro  
060 Santa Bárbara  
064 El Tule  
067 Valle de Zaragoza

### CHIHUAHUA

002 Aldama  
004 Aquiles Serdán  
015 Coyame del Sotol  
019 Chihuahua  
022 Dr. Belisario Domínguez  
024 Santa Isabel  
026 Gran Morelos  
042 Manuel Benavides  
049 Nonoava  
052 Ojinaga  
057 San Francisco de Borja  
061 Satevo

### DELICIAS

011 Camargo  
014 Coronado  
016 La Cruz  
021 Delicias  
036 Jiménez  
038 Julimes  
039 López  
045 Meoqui  
055 Rosales  
058 San Francisco de Conchos  
062 Saucillo



SOURCE: **CIES** BASED ON **SIDE** REGIONALIZATION.

### ABC OF TERMS

The **population** It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

# FORMAL EMPLOYMENT



7<sup>o</sup> NACIONAL  
LUGAR

**973,596**

TOTAL EMPLOYMENT

Nov 2025

20<sup>o</sup> NACIONAL  
LUGAR

**-634**

GENERATED IN THE MONTH

Nov 2025

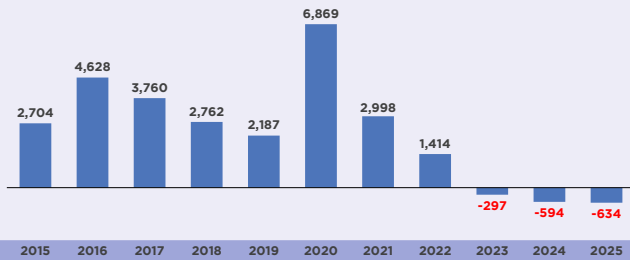
12<sup>o</sup> NACIONAL  
LUGAR

**7,598**

GENERATED IN THE YEAR

ACUMULATED  
TO NOV 2025

## EMPLOYMENT GENERATED PER MONTH NOVEMBER OF EACH YEAR



Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

## STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO NOVEMBER 2025



26,883

Generated in 2021

32,428

Generated in 2022

4,973

Generated in 2023

-1,880

Generated in 2024

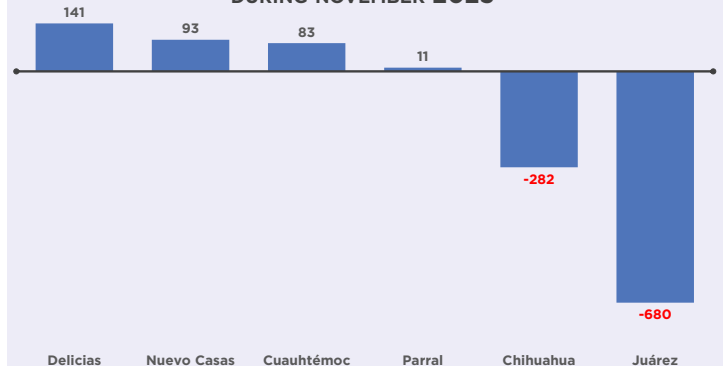
7,598

Generated in 2025

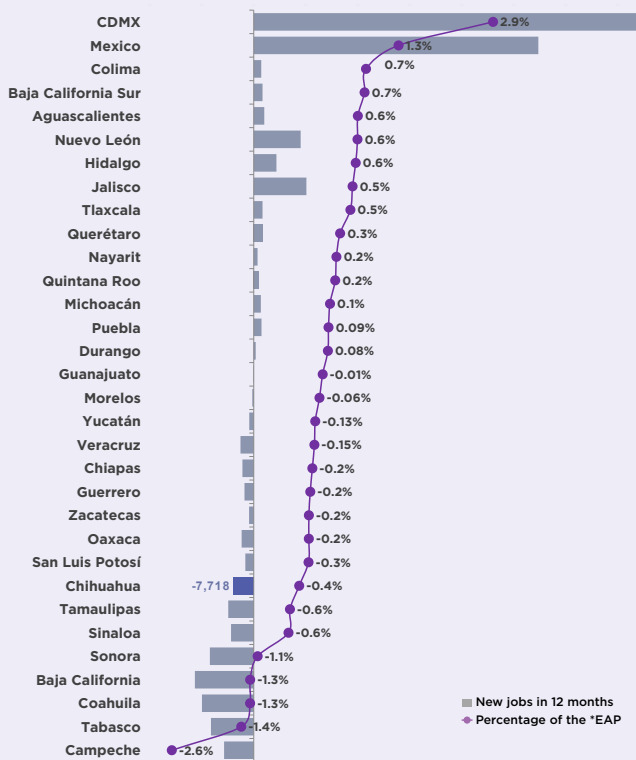
## STATE EMPLOYMENT GENERATED BY SECTOR DURING NOVEMBER 2025



## STATE EMPLOYMENT GENERATED BY REGION DURING NOVEMBER 2025



## EMPLOYMENT GENERATED IN THE LAST 12 MONTHS BY ENTITY AS A PROPORTION OF THE \*EAP.



In the cumulative period from November 2024 to the same period in 2025, there was a loss of **7,718** jobs, placing the entity in the twenty-fourth position in employment generated as a proportion of the \*EAP.

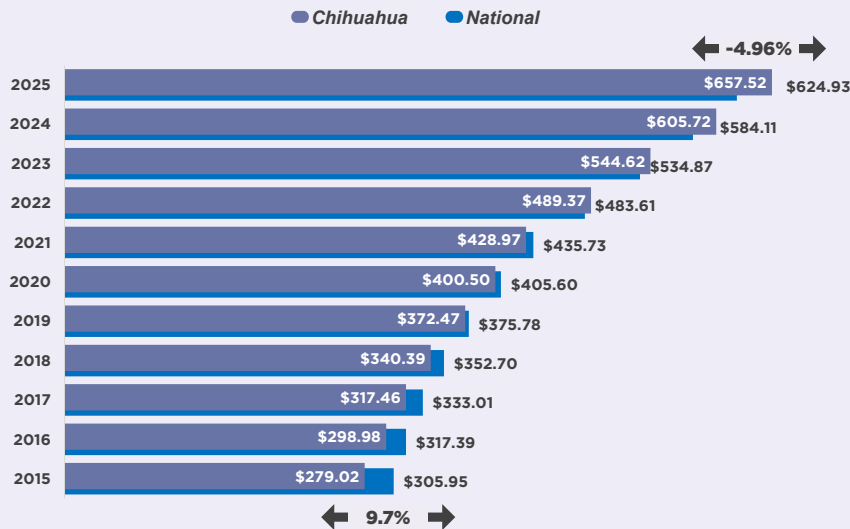
SOURCE: CIES, WITH INFORMATION FROM IMSS. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

## ABC OF TERMS

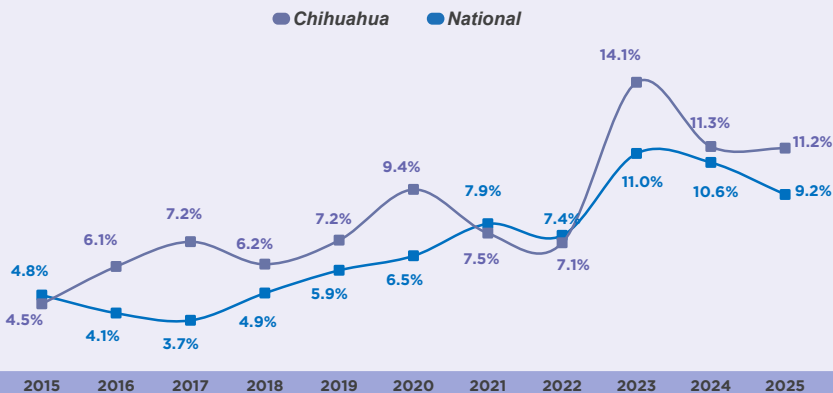
Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

# DAILY ASSOCIATED SALARY

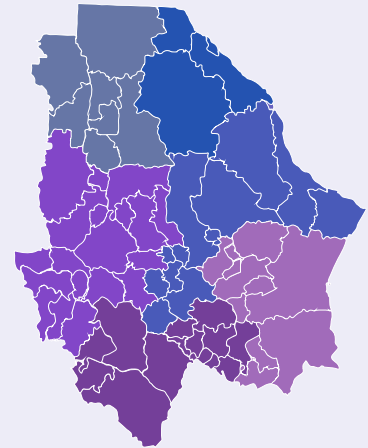
## COMPARISON WITH THE NATIONAL AVERAGE AS OF NOVEMBER OF EACH YEAR (PESOS PER DAY)



## ANNUAL SALARY GROWTH RATE AS OF NOVEMBER



## AVERAGE DAILY SALARY BY REGION



**\$734.0**  
JUÁREZ

**\$622.1**  
CHIHUAHUA

**\$524.3**  
CUAUHTÉMOC

**\$521.9**  
PARRAL

**\$487.4**  
DELICIAS

**\$484.4**  
NVO. CASAS GRANDES

## AVERAGE DAILY SALARY BY SECTOR - NOVEMBER 2025

AGRIBUSINESS	TRADE	CONSTRUCTION	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	TRANSPORTATION
\$380.3	\$567.6	\$498.7	\$995.3	\$1,348.0	\$626.7	\$708.8	\$698.7
2.1%	17.2%	4.8%	1.1%	0.6%	19.7%	49.2%	5.2%

\*SALARY FIGURES IN PESOS. PERCENTAGE OF INSURED WORKERS BY AVERAGE SALARY.

### ABC OF TERMS

The **daily salary** of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

SOURCE: CIES, WITH INFORMATION FROM IMSS.

EAP\* - 100%  
**1,869,467**

Q3 2025

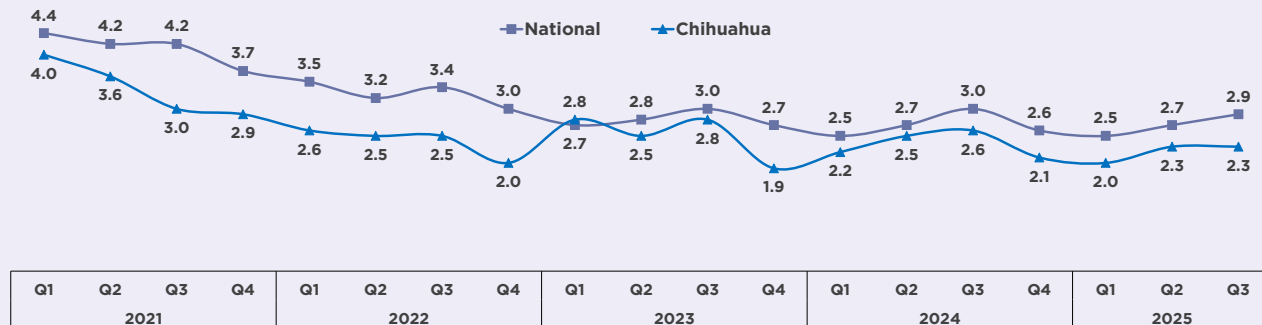
EMPLOYED POPULATION - 97.7%  
**1,826,410**

Q3 2025

UNEMPLOYED POPULATION - 2.3%  
**43,057**

Q3 2025

## UNEMPLOYMENT RATE Q1 2021 TO Q3 2025



## EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES To Q3 2025



	Unemployment rate	Employed population in the secondary sector in relation to the EAP*
Coahuila	3.9%	36.2%
Chihuahua	2.3%	34.7%
Nuevo León	3.2%	32.7%
Baja California	2.7%	32.2%
Tamaulipas	3.2%	27.4%
Sonora	3.5%	26.8%

## EMPLOYMENT AND OCCUPATION RATE To Q3 2025

**9°**  
**4.4%**  
UNDEREMPLOYMENT

Rate 2.8 percentage points lower than the national rate of 7.2.

*Employed population that has the need and availability to get more working time.*

Lugar Nacional

**3°**  
**36.5%**  
LOWEST LABOR INFORMALITY

Rate 18.9 percentage points lower than the national rate of 55.4.

*Employed population working in fully incorporated companies and paid "off payroll".*

**1°**  
**16.6%**  
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 13.0 percentage points lower than the national rate of 55.4.

*Employed population working for an economic unit that operates from household resources, but without being constituted as a business.*

SOURCE: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

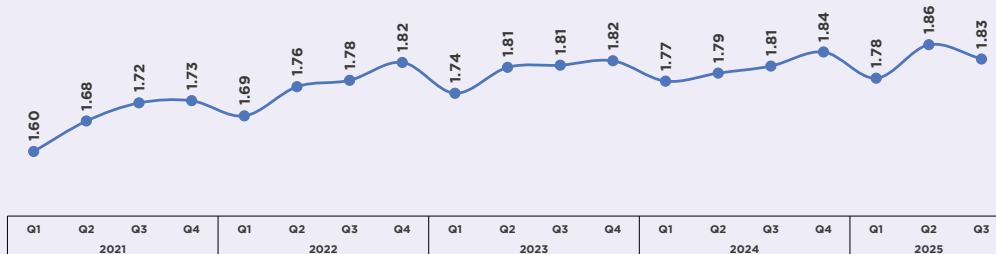
### ABC OF TERMS

"Occupation" refers to the tasks or activities performed by the employed population in their work. The **unemployment rate** corresponds to the percentage of the Economically Active Population (EAP) that is unemployed but actively seeking work.



## EVOLUTION OF THE EMPLOYED POPULATION IN THE STATE

Q1 2021 TO Q3 2025 - FIGURES IN MILLIONS OF PEOPLE

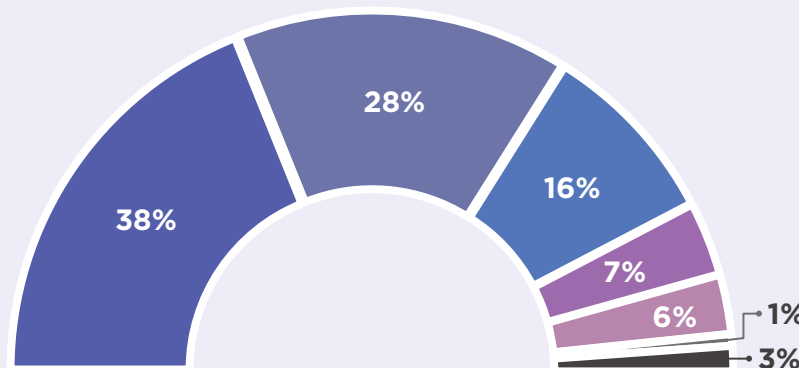


**1,826,410**

Employed population to Q2 2025

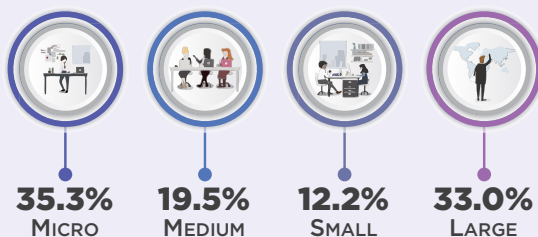
During the Q1 of 2025, the Economically Active Population (EAP) stood at **1.87** million people, representing 60% of the population aged 15 and older. In the same period, a total of **1.83** million people were employed.

## POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR To Q3 2025



Services	702,513
Manufacturing	516,818
Trade	291,829
Agribusiness	130,781
Construction	106,091
Mining	26,485
Unspecified	51,893

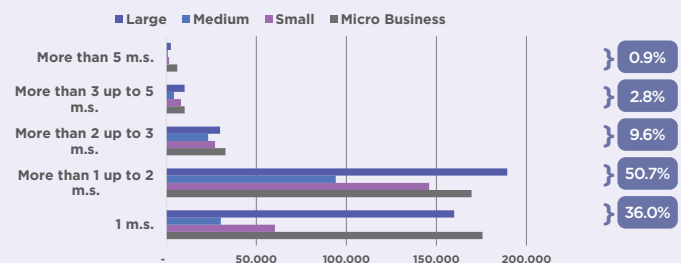
## POPULATION EMPLOYED TO Q3 2025 BY SIZE OF THE ECONOMIC UNIT



**54.8%** of the population employed are in micro and small establishments.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

## SALARIES OF THE EMPLOYED POPULATION TO Q3 2025 BY ESTABLISHMENT SIZE - IN THE STATE



**94.5%** of the total employees earn from 1 to 3 M.S.\* From \$278.80 to \$836.40 pesos per day. On the Northern Border from \$419.88 to \$1,259.64 pesos per day.

Note: The statistics only include non-agricultural employed personnel. Data on government employees, others, and unspecified categories in the survey are omitted. Therefore, the employed population considered is 1,182,152 workers who receive income.

SOURCE: CIES BASED ON INEGI, ENOE DATA. THE \*EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTINGENCY. \*M.S. REFERS TO MINIMUM SALARY.

## ABC OF TERMS

The **employed population** is composed of individuals who have a paid job or engage in independent activities and have worked at least one hour during the reference week, as well as those who, although not having worked during the reference week, maintain a formal link with their employment.

## SUPERIOR EDUCATION IN THE STATE BY LEVEL SCHOOL CYCLE 2024 - 2025

Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
<b>Total</b>	<b>37,274</b>	<b>146,739</b>	<b>24,718</b>	<b>22,325</b>

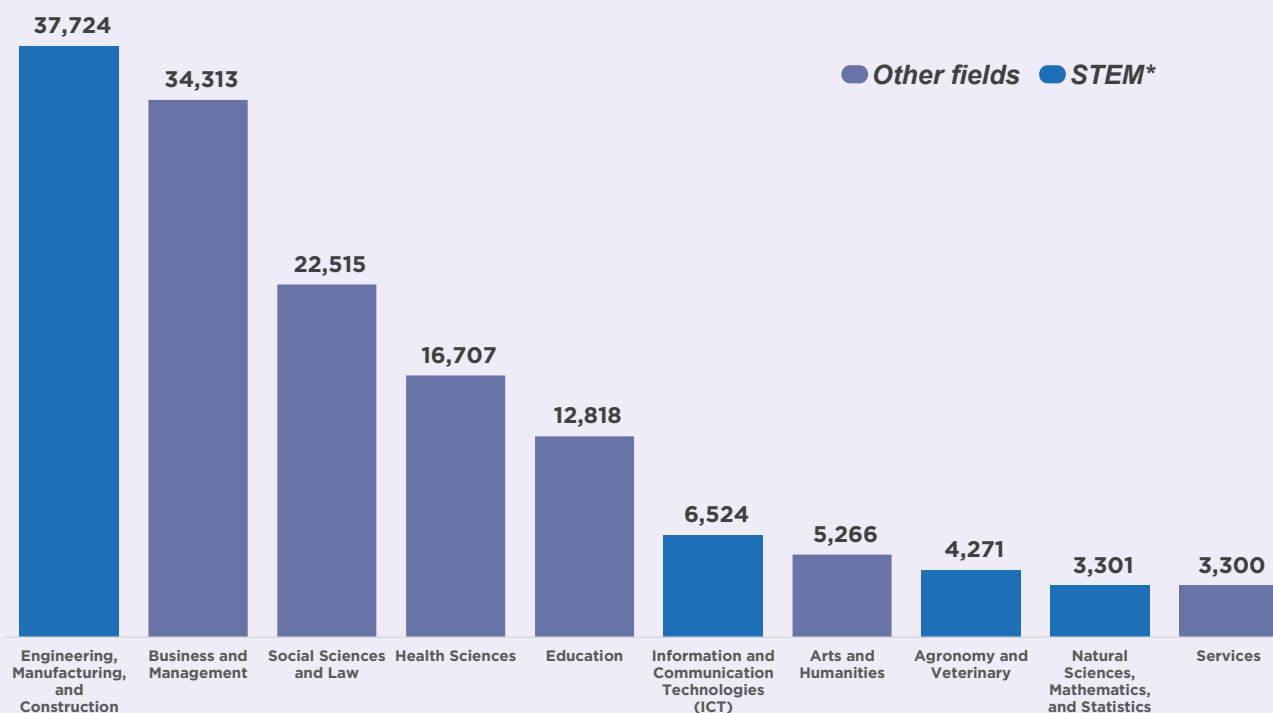
**12,788**  
Educators

**202**  
Schools

**138**  
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

## ENROLLMENT IN HIGHER EDUCATION BY FIELD OF STUDY SCHOOL CYCLE 2024 - 2025



During the 2024 - 2025 school year, **STEM\*** fields represented **35%** of the total enrollment in the state, equivalent to 50,934 students.

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

### ABC OF TERMS

**Higher Education** is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

## TECHNICAL UPPER SECONDARY EDUCATION ENROLLMENT BY STEM\* AREA - SCHOOL CYCLE 2024 - 2025



**47%**

NATURAL SCIENCES, MATHEMATICS, AND STATISTICS



**33%**

ENGINEERING, MANUFACTURING, AND CONSTRUCTION



**16%**

INFORMATION AND COMMUNICATION TECHNOLOGIES (ICT)



**4%**

AGRONOMY AND VETERINARY

**48,814**

Enrollment

**22,842**

New Enrollment

**11,011**

Graduates

**4,828**

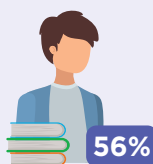
Degree Holders

### TOP PROGRAMS

ENROLLMENT GRADUATES

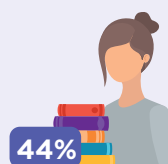
PROGRAMMING	2,999	1,302
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,325	1,007
ELECTRONICS	2,082	962
MECHATRONICS	1,821	832
ELECTROMECHANICS	1,820	707

### ENROLLMENT BY GENDER



**56%**

**27,494**  
Men



**44%**

**21,320**  
Women

**51,820**

Enrollment

**12,532**

New Enrollment

**7,845**

Graduates

**7,049**

Degree Holders

## HIGHER EDUCATION ENROLLMENT BY STEM\* AREA - SCHOOL CYCLE 2024 - 2025



**73%**

ENGINEERING, MANUFACTURING, AND CONSTRUCTION



**13%**

INFORMATION AND COMMUNICATION TECHNOLOGIES (ICT)



**8%**

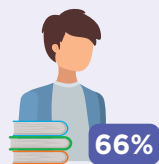
AGRONOMY AND VETERINARY



**6%**

NATURAL SCIENCES, MATHEMATICS, AND STATISTICS

### ENROLLMENT BY GENDER



**66%**

**33,965**  
Men



**34%**

**17,855**  
Women

### TOP PROGRAMS

ENROLLMENT GRADUATES

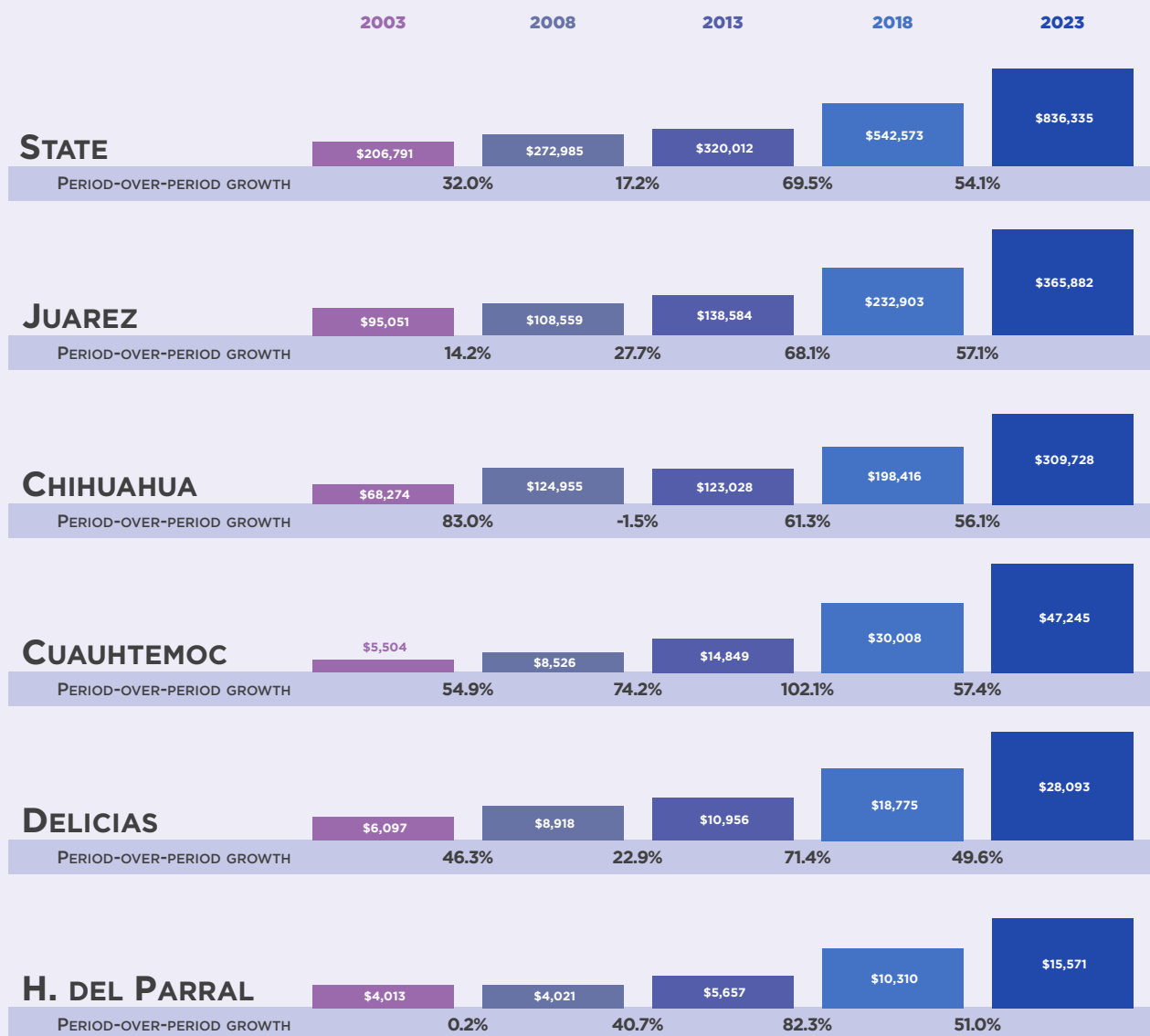
INDUSTRIAL ENGINEERING	6,323	930
COMPUTER SYSTEMS ENGINEERING	3,371	333
MECHATRONICS ENGINEERING	2,798	384
ARCHITECTURE	2,797	303
CIVIL ENGINEERING	1,574	174

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

### ABC OF TERMS

**STEM** (Science, Technology, Engineering, and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

## GROSS PRODUCTION MAIN MUNICIPALITIES ECONOMIC CENSUS - FINAL RESULTS



\*FIGURES IN MILLIONS OF PESOS

## GROSS PRODUCTION BY COMPANY SIZE IN THE STATE 2023 ECONOMIC CENSUS - FINAL RESULTS



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

SOURCE: CIES BASED ON INEGI DATA, ECONOMIC CENSUS.

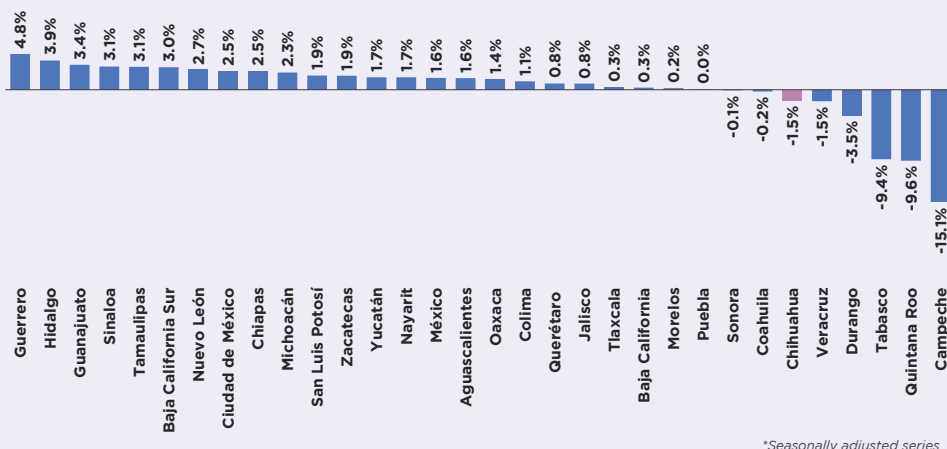
### ABC OF TERMS

The **Total Gross Production** is the value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

# QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY



## AVERAGE ECONOMIC GROWTH BY STATE ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q2 2025



\*Seasonally adjusted series

## BEHAVIOR OF STATE ECONOMIC ACTIVITY VARIATION COMPARED TO THE SAME QUARTER OF THE PREVIOUS YEAR



\*Seasonally adjusted series

## ECONOMIC GROWTH

**TOTAL STATE**  
**-1.5%**

AVERAGE ANNUAL VARIATION 2025

SEASONALLY  
ADJUSTED SERIES

**TOTAL STATE**  
**-1.5%**

QUARTERLY VARIATION IN Q2 2025

SEASONALLY  
ADJUSTED SERIES

**MANUFACTURING**  
**-0.4%**

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

**ENERGY**  
**-4.7%**

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

**MINING**  
**-6.5%**

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

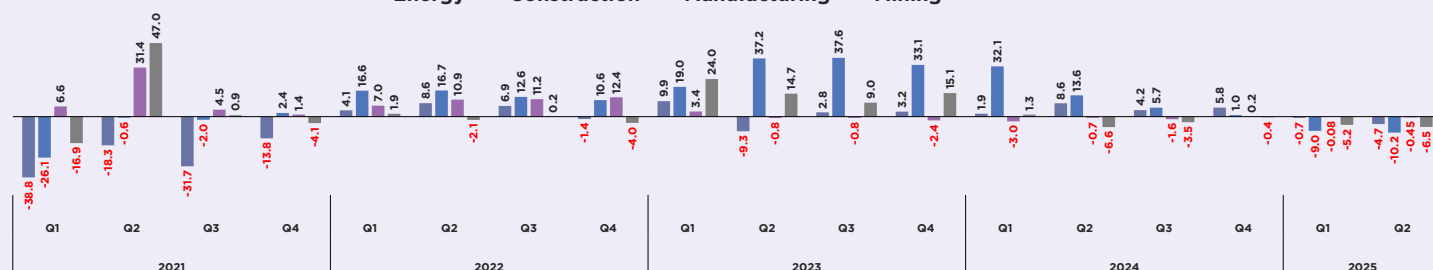
**CONSTRUCTION**  
**-10.2%**

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

## ANNUAL VARIATION OF ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - ORIGINAL SERIES

■ Energy ■ Construction ■ Manufacturing ■ Mining



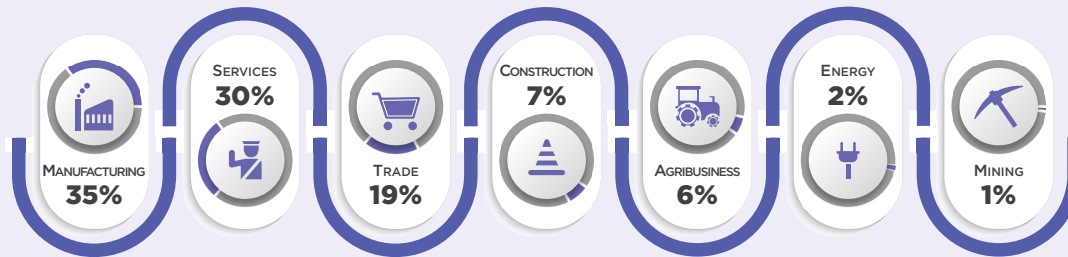
SOURCE: CIES BASED ON INEGI DATA, QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY, BASE YEAR 2018.

## ABC OF TERMS

The **Quarterly Indicator of State Economic Activity** provides short-term information that offers an overview of the economic evolution of the 32 states that make up the country.



## GROSS VALUE ADDED BY SECTOR ESTIMATED TO Q2 2025



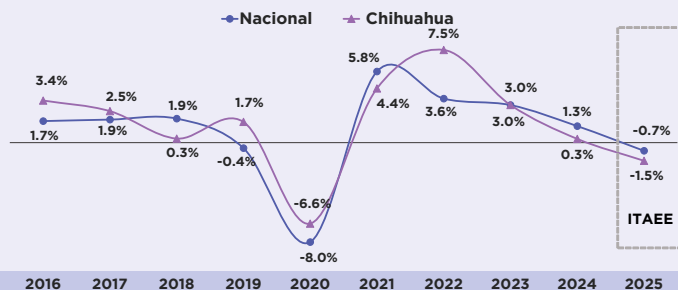
**\$865,677 Mp**  
State GVA to Q2 2025  
Constant MP

**\$1,183,336 Mp**  
State GVA to Q2 2025  
Current MP

**\$301,122 pesos**  
GVA Per Capita (Q2 2025)  
Current pesos

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information, and temporary accommodation services. Estimated figures are based on the Quarterly Indicator of State Economic Activity (QISEA) for Q2 2025 with original figures. Therefore, the information may present adjustments in each quarter.

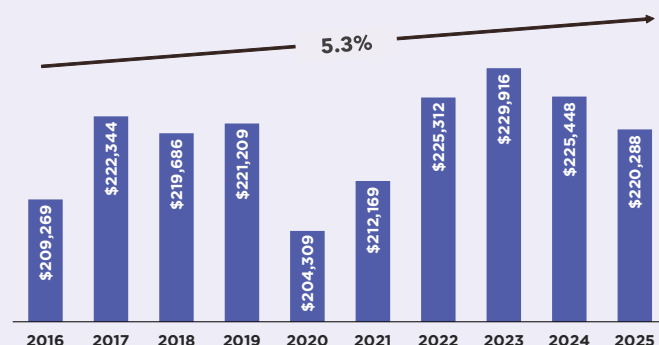
## GROSS VALUE ADDED VARIATION 2016 TO Q2 2025



Based on data published by the Bank of Mexico in November 2025, the expected growth of the national GDP for 2025 is **0.39%** and for 2026 is **1.29%**.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q2 2025 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q2 2025. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.

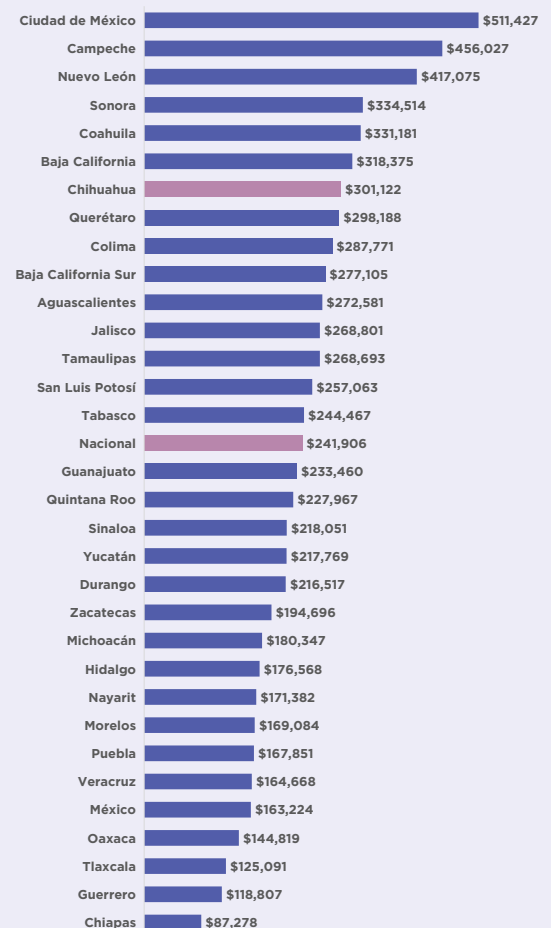
## GROSS VALUE ADDED GROWTH PER CAPITA NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2016 TO Q2 2025



GVA per capita at constant prices in chihuahua grew by **5.3%** from 2016 to 2025. In 2025, the National GVA per capita at constant prices in 2018 was: \$182,255 Pesos.

## GVA PER CAPITA PER STATE

NUMBERS IN CURRENT PESOS - ESTIMATED TO Q2 2025



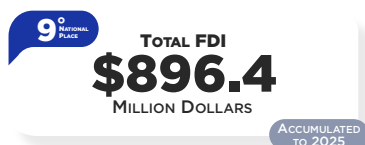
GVA per Capita of Chihuahua State is **\$301,122 current pesos**, equivalent to **\$16,455 dollars**.

SOURCE: CIES BASED ON INEGI DATA, NATIONAL GDP ACCOUNTS OF 2023 BASED ON 2018, AND QISEA Q2 2025. POPULATION DATA TAKEN FROM ENOE UP TO Q2 2025. GVA INFORMATION AS OF 2024 AND 2025 IS ESTIMATED AND MAY BE ADJUSTED WHEN NEW INFORMATION IS PUBLISHED.

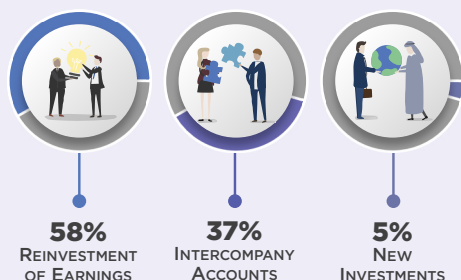
## ABC OF TERMS

The **Gross Value Added (GVA)** is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It is calculated as the difference between total gross output and total inputs.

# FOREIGN DIRECT INVESTMENT



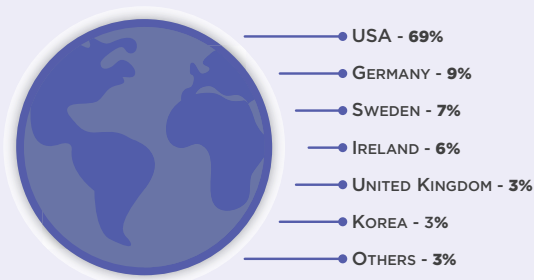
## TYPE OF FDI IN THE STATE - Q3 2025



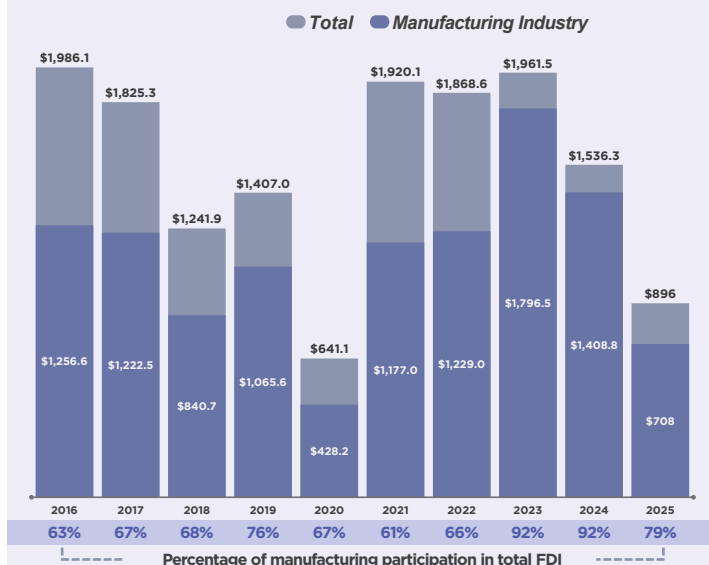
## FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE - Q3 2025

Based on the Federal Secretary of Economy data, Mexico registered **\$40.9** billion dollars in Foreign Direct Investment (FDI) as of the second quarter of 2025.

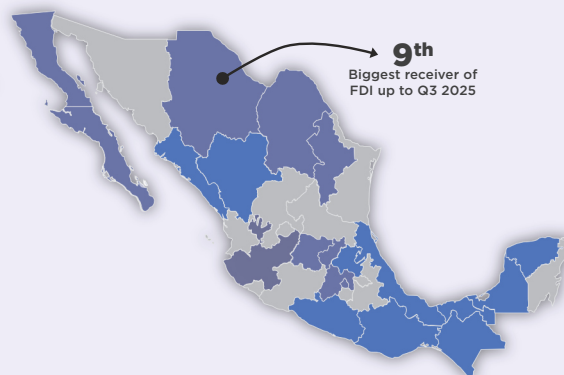
During the same period, Chihuahua received **\$896.4** million dollars, contributing **2.2%** of the national total, and the state is ranked 6<sup>th</sup> as the recipient of FDI after CDMX, Nuevo León, Mexico State, Baja California, Coahuila, Guanajuato, Querétaro y Jalisco.



## FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS



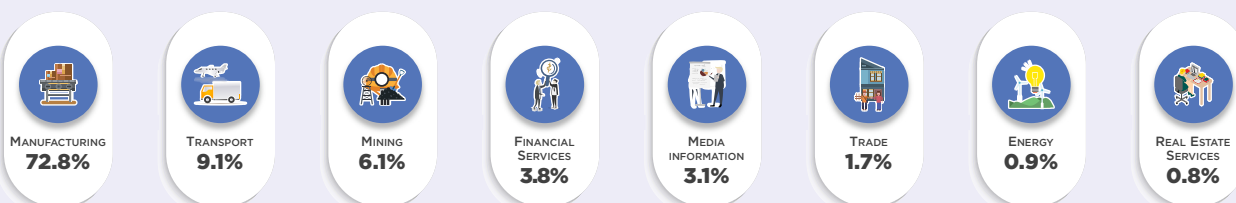
## FOREIGN DIRECT INVESTMENT CAPTURED BY STATE 2025 - FIGURES IN BILLION DOLLARS



States that attracted the most FDI				States that attracted less FDI			
\$22.8	Ciudad de México	\$1.1	Guanajuato	\$0.08	Campeche	\$0.00	Sinaloa
\$4.2	Nuevo León	\$1.0	Querétaro	\$0.07	Yucatán	-\$0.01	Oaxaca
\$3.2	Estado de México	\$0.9	Jalisco	\$0.07	Hidalgo	-\$0.07	Veracruz
\$1.8	Baja California	\$0.9	Chihuahua	\$0.06	Morelos	-\$0.09	Durango
\$1.2	Coahuila	\$0.9	Baja California Sur	\$0.04	Chiapas	-\$0.20	Zacatecas

Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

## FOREIGN DIRECT INVESTMENT BY SECTOR IN THE STATE - 2016 TO Q3 2025



SOURCE: CIES WITH DATA FROM THE FEDERAL MINISTRY OF ECONOMY. PRELIMINARY FIGURES.

### ABC OF TERMS

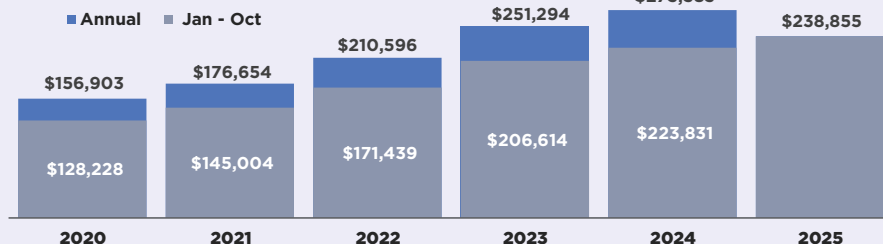
**Foreign Direct Investment (FDI)** is the investment made by a foreign investor in a recipient country with the purpose of creating long-lasting economic and business relationship for the long term.

# MANUFACTURING INDUSTRY AND EXPORT SERVICES



## TRENDS IN VALUE ADDED FROM IMMEX EXPORTS

IN THE STATE - FIGURES IN MILLIONS OF PESOS



\*The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.

## ESTABLISHMENTS AND POPULATION EMPLOYED - OCTOBER 2025

State	Employees
Nuevo León	396,211
<b>Chihuahua</b>	<b>374,219</b>
Baja California	349,314
Coahuila	265,522
Tamaulipas	229,499
Guanajuato	192,259
Jalisco	180,559
México	157,867
Querétaro	121,706
San Luis Potosí	107,302
Sonora	100,112
Puebla	76,740
Aguascalientes	62,685
Durango	41,112
Yucatán	22,189
Veracruz	19,899
Mexico City	18,257
Other entities	126,690
<b>Total</b>	<b>2,842,142</b>

State	Establishments
Baja California	915
Nuevo León	737
<b>Chihuahua</b>	<b>496</b>
Coahuila	413
Guanajuato	362
Tamaulipas	349
Jalisco	286
Querétaro	268
México	260
Sonora	214
San Luis Potosí	192
Puebla	170
Aguascalientes	86
Durango	75
Mexico City	59
Veracruz	55
Yucatán	45
Other entities	243
<b>Total</b>	<b>5,225</b>

**374,219**

POPULATION EMPLOYED

OCTOBER 2025

**496**

ESTABLISHMENTS

OCTOBER 2025

**\$238,855**

IMMEX VALUE ADDED  
(MILLION PESOS)

ACCUMULATED  
TO 2025

**\$112,218**

REMUNERATIONS PAID  
(MILLION PESOS)

ACCUMULATED  
TO 2025

**\$65,846**

GOODS AND SERVICES CONSUMED  
(MILLION PESOS)

ACCUMULATED  
TO 2025

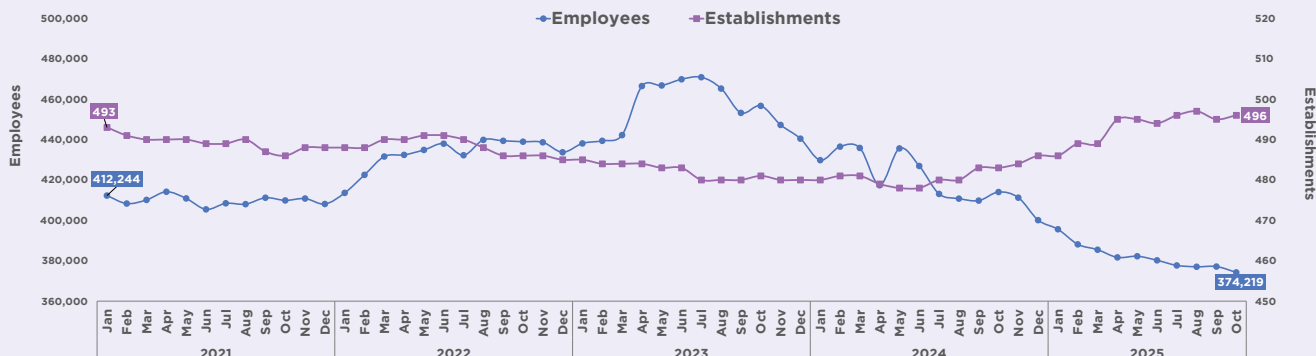
**\$60,791**

NATIONAL INPUTS CONSUMED  
(MILLION PESOS)

ACCUMULATED  
TO 2025

## IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED

IN THE STATE - 2021 TO OCTOBER 2025



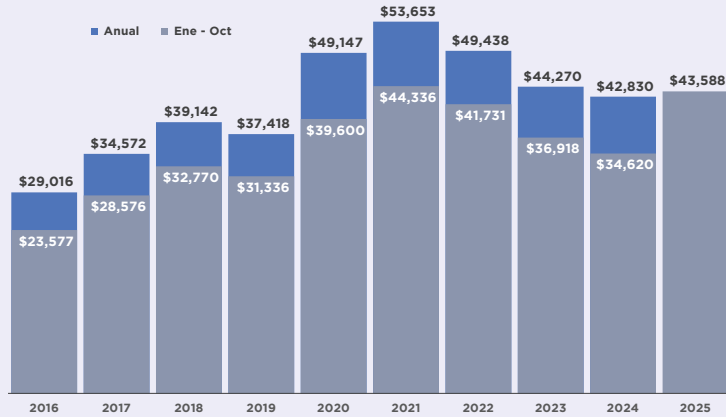
To October 2025, the number of IMMEX employees decreased **9.61%**, 39,788 less jobs than in the same month of 2024.

FUENTE: CIES CON BASE EN DATOS DE INEGI, PROGRAMA DE LA INDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (IMMEX). 2018.

### ABC OF TERMS

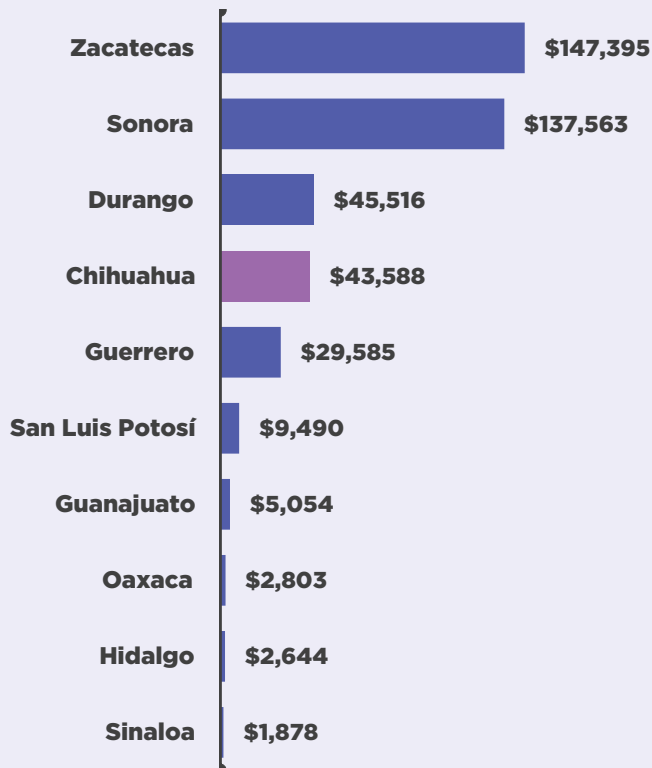
The Manufacturing and Export Services program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

## STATE MINING PRODUCTION VALUE 2016 TO OCTOBER 2025 - MAIN METALS FIGURES IN MILLIONS OF PESOS



As of October 2025, the cumulative value of mining production growth by **25.9%** compared to the same period in 2024.

## MINING PRODUCTION VALUE PER STATE ACCUMULATED TO 2025 - MAIN STATES FIGURES IN MILLIONS OF PESOS



4<sup>th</sup> National Place

**\$43,588**

STATE MINING PRODUCTION VALUE  
FIGURES IN MILLIONS OF PESOS

ACCUMULATED  
TO OCTOBER 2025

## PRODUCTION VOLUME MAIN METALS

### GOLD PRODUCTION 2016 TO OCTOBER 2025 - KILOGRAMS



4<sup>th</sup> National Place

Zacatecas	37%
Sonora	23%
Guerrero	16%
Chihuahua	10%
Otros	14%

### SILVER PRODUCTION 2016 TO OCTOBER 2025 - KILOGRAMS



3<sup>rd</sup> National Place

Zacatecas	41%
Durango	22%
Chihuahua	20%
Sonora	9%
Otros	8%

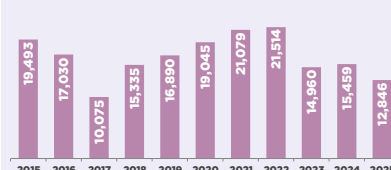
### LEAD PRODUCTION 2016 TO OCTOBER 2025 - TONNES



2<sup>nd</sup> National Place

Zacatecas	75%
Chihuahua	12%
Durango	6%
Hidalgo	2%
Otros	5%

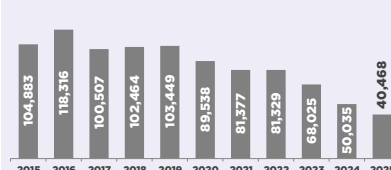
### COPPER PRODUCTION 2016 TO OCTOBER 2025 - TONNES



4<sup>th</sup> National Place

Sonora	81%
Zacatecas	11%
San Luis Potosí	4%
Chihuahua	2%
Otros	2%

### ZINC PRODUCTION 2016 TO OCTOBER 2025 - TONNES



3<sup>rd</sup> National Place

Zacatecas	66%
Durango	15%
Chihuahua	6%
San Luis Potosí	4%
Otros	9%

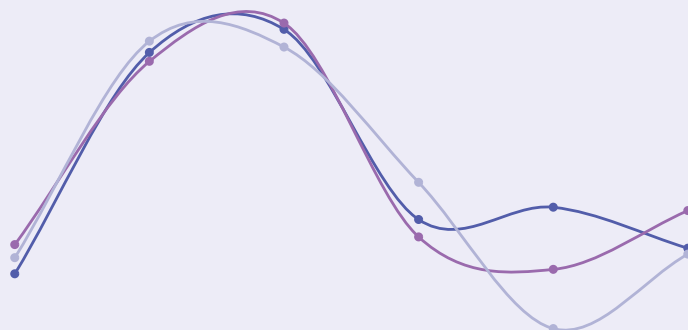
\*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025.  
SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

## ABC OF TERMS

**Mining** is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

# INFLATION AND EXCHANGE RATE

## ANNUAL INFLATION NOVEMBER OF EACH YEAR FROM 2020 TO 2025



	2020	2021	2022	2023	2024	2025
Nacional	3.3%	7.4%	7.8%	4.3%	4.5%	3.8%
Juárez	3.9%	7.2%	7.9%	4.0%	3.4%	4.5%
Chihuahua	3.6%	7.6%	7.5%	5.0%	2.3%	3.7%

In November 2025, Juárez presented an annual inflation of 4.5%, higher than it was during the same period in 2024 by 1.1%; the value for Chihuahua is 3.7%, while the national inflation is 3.8%.

**STATE**  
**4.0%**  
STATE-LEVEL ANNUAL INFLATION

NOVEMBER 2025

**SERVICES**  
**4.5%**  
NATIONAL ANNUAL INFLATION

NOVEMBER 2025

**GOODS**  
**4.4%**  
NATIONAL ANNUAL INFLATION

NOVEMBER 2025

**ENERGY**  
**2.9%**  
NATIONAL ANNUAL INFLATION

NOVEMBER 2025

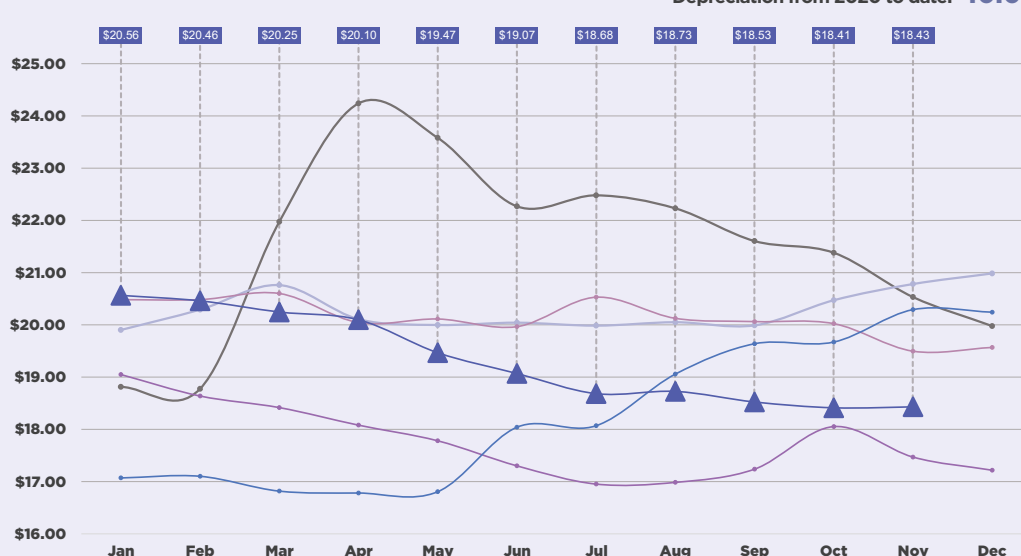
**AGRIBUSINESS**  
**0.9%**  
NATIONAL ANNUAL INFLATION

NOVEMBER 2025

## MONTHLY AVERAGE EXCHANGE RATE VARIATION

2020 TO NOVEMBER 2025 - FIGURES IN PESOS

Depreciation from 2020 to date: **-10.0**



**\$19.34**  
Average 2025

**\$18.30**  
Average 2024

**\$17.77**  
Average 2023

**\$20.13**  
Average 2022

**\$20.28**  
Average 2021

**\$21.49**  
Average 2020

**BANXICO Projection:**

**2025: \$18.71**

**2026: \$19.18**

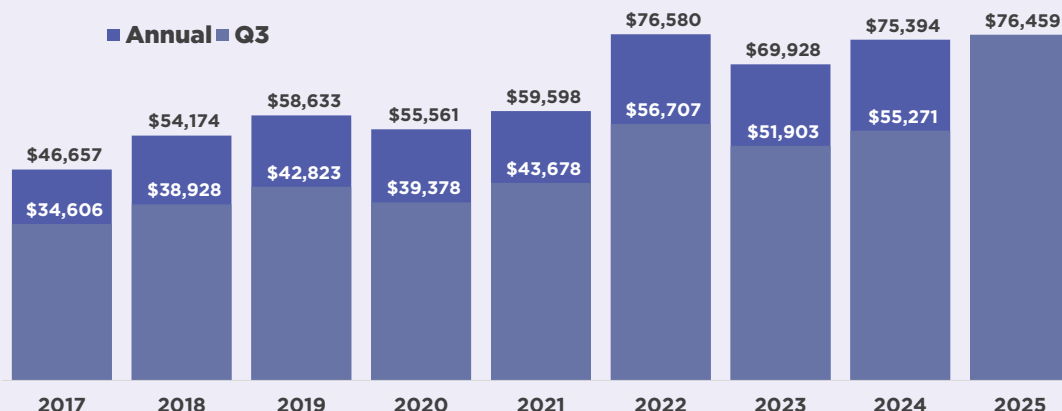
SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

### ABC OF TERMS

The **exchange rate** is a reference used in the foreign exchange market to know the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars). **Inflation** measures the variation in the prices of a basket of goods and services that represents the consumption of Mexican households.



## TOTAL EXPORTS IN THE STATE OF CHIHUAHUA 2017 TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS



**USD \$76,459 M**

Total exports  
Accumulated to Q3 2025

**USD \$75,318 M**

Manufacturing exports  
Accumulated to Q3 2025

38.3% growth in the accumulated to Q3 2025 compared to 2024.

## EXPORTS BY MAIN SUBSECTORS ACCUMULATED TO Q3 2025 - PERCENTAGE PARTICIPATION

### MANUFACTURING OF TRANSPORTATION EQUIPMENT



### ELECTRICAL APPLIANCE MANUFACTURING

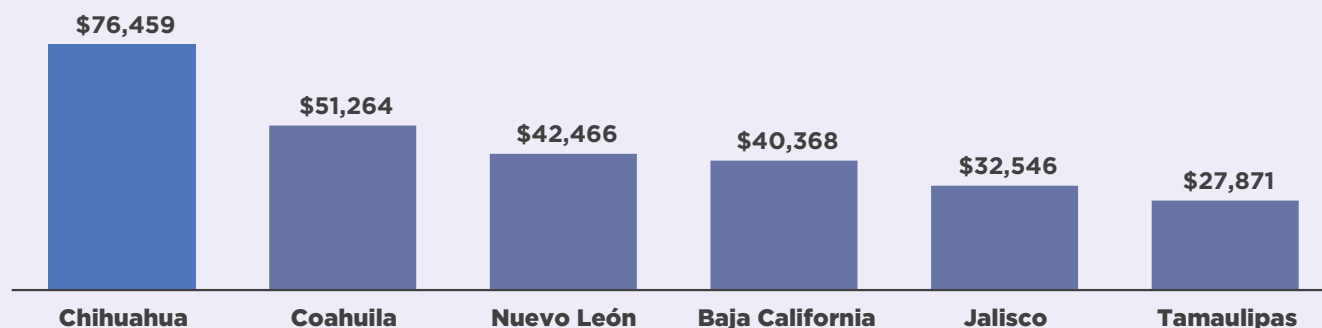


### COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



## TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS



During the period up to the second quarter of 2025, Chihuahua, Coahuila, Nuevo León, Baja California, Jalisco and Tamaulipas accounted for **USD \$270,975 M**, representing **62.6%** of the total national exports.

SOURCE: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

### ABC OF TERMS

**Exports** are the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

# REMITTANCE INCOME

NATIONAL REMITTANCE INCOME  
**\$45,681.0**  
MILLION DOLLARS

ACCUMULATED  
TO 2025

CHIHUAHUA STATE  
**\$996.6**  
MILLION DOLLARS

2.2% OF THE NATIONAL

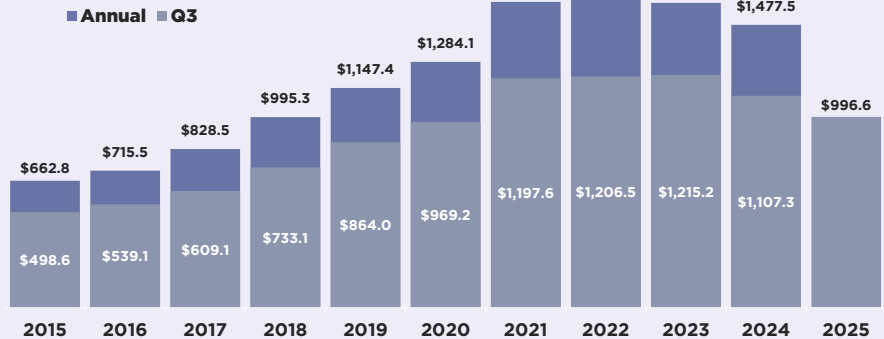
NATIONAL REMITTANCE INCOME  
**\$16,122.3**  
MILLION DOLLARS

Q3 2025

CHIHUAHUA STATE  
**\$347.6**  
MILLION DOLLARS

2.2% OF THE  
NATIONAL

## REMITTANCE INCOME IN THE STATE 2015 TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS

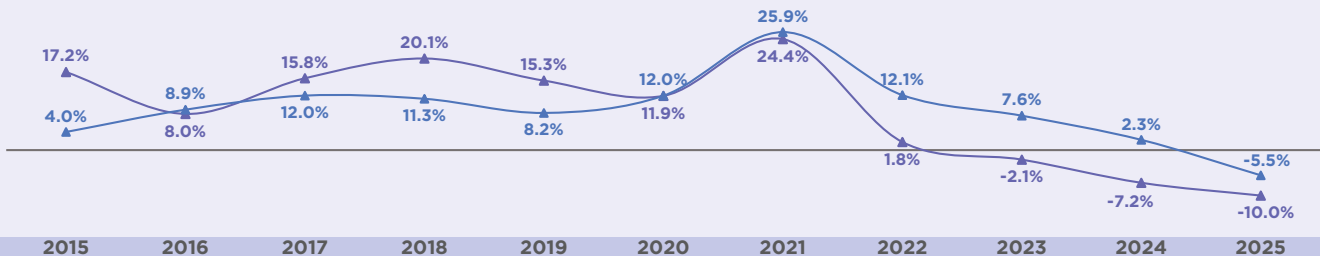


As of September 2025, the average annual growth trend of remittances from abroad was **-10.0%**.

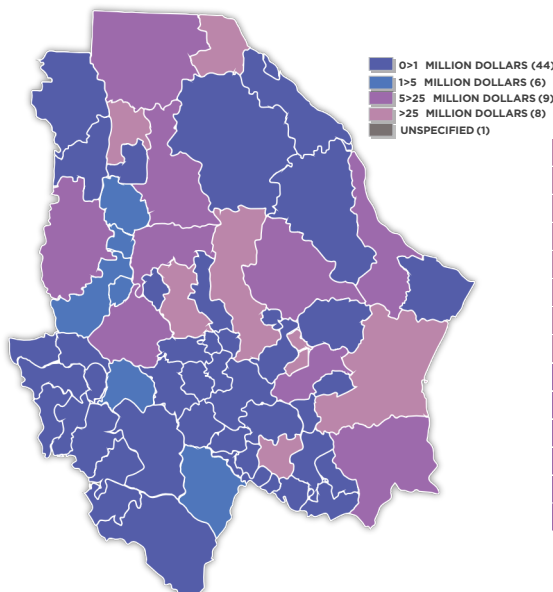
## ANNUAL VARIATION IN REMITTANCE INCOME

2015 TO Q3 2025

▲ Chihuahua ▲ National



From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.



## REMITTANCE INCOME IN THE STATE TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS

\$257.9	Juárez	\$10.7	Aldama	\$0.5	Julimes
\$244.0	Chihuahua	\$10.7	Ascensión	\$0.4	Allende
\$115.1	Delicias	\$7.0	Madera	\$0.3	Rosales
\$66.6	Cuauhtémoc	\$2.8	Gómez Farías	\$0.3	Guachochi
\$58.1	Hidalgo del Parral	\$2.5	Ignacio Zaragoza	\$0.2	Casas Grandes
\$45.2	Nuevo Casas Grandes	\$1.2	Temósachic	\$0.2	Praxedis G. Guerrero
\$31.9	Camargo	\$1.2	Bocoyna	\$0.2	Janos
\$28.5	Meoqui	\$1.2	Matachí	\$0.2	Santa Isabel
\$17.6	Jiménez	\$1.0	Balleza	\$0.2	Galeana
\$16.7	Ojinaga	\$0.7	Valle de Zaragoza	\$0.1	Guadalupe y Calvo
\$16.7	Buenaventura	\$0.6	Santa Bárbara	\$0.1	Guadalupe
\$16.4	Namiquipa	\$0.5	San Francisco de Borja	\$9.5	Others
\$15.1	Saucillo	\$0.5	Nonoava		
\$13.5	Guerrero	\$0.5	Satevó		

Total: **\$996.6**

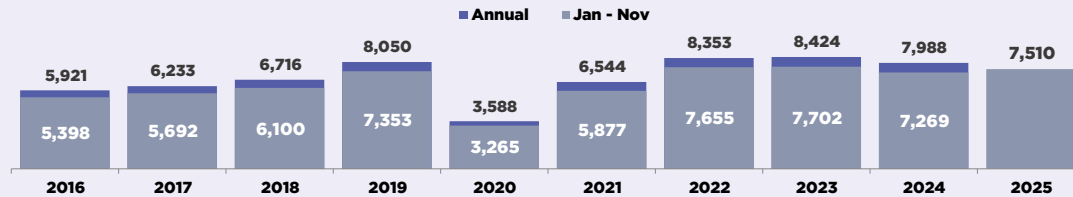
SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.  
\*\*NOTE: FIGURES FOR FAMILY REMITTANCES ARE PRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

### ABC OF TERMS

**Remittances** consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

## NUMBER OF VISITORS IN THE STATE 2016 TO 2025 - FIGURES IN THOUSANDS OF VISITORS

### ACCUMULATED:



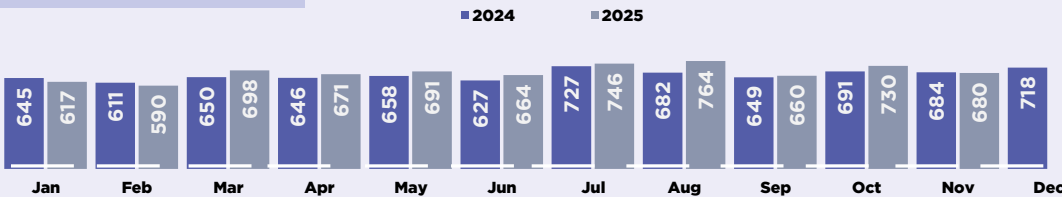
**7,510 thousand**

Visitors  
2025

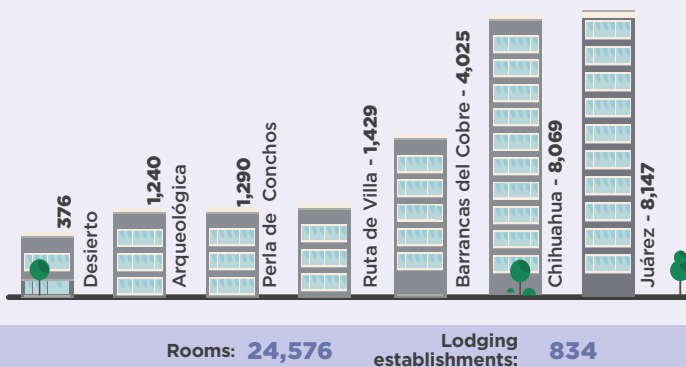
**62.39%**

Hotel occupancy rate  
November 2025

### MONTHLY FIGURE:

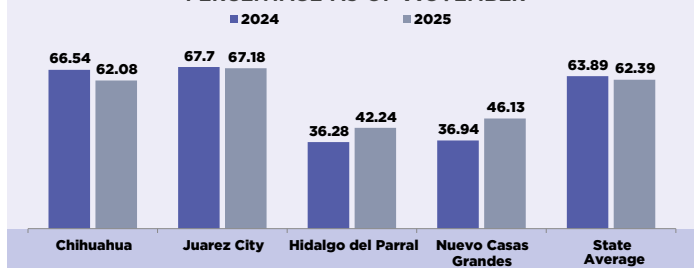


## ROOMS BY TOURISTIC REGION TO NOVEMBER 2025



NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAYING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAYING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

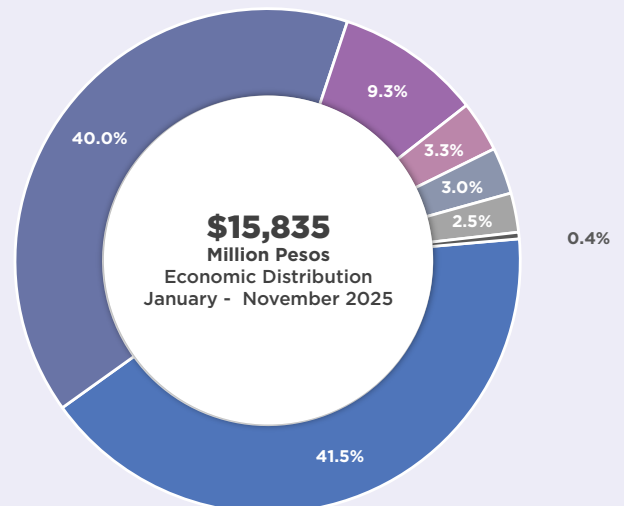
## HOTEL OCCUPANCY RATE PERCENTAGE AS OF NOVEMBER



NOTE: STATEWIDE AVERAGE OCCUPANCY FOR THE TOURIST CENTERS MENTIONED.

## ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - FIGURES IN PERCENTAGE



**\$15,835**

Million Pesos  
Economic Distribution  
January - November 2025

## DISTRIBUTION BY REGION IN MILLION PESOS:

\$6,569.3	Juárez	\$473.8	Ruta de Villa
\$6,336.6	Chihuahua	\$398.5	Arqueológica
\$1,474.1	Barrancas del Cobre	\$66.5	Desierto
\$515.9	Perla de Conchos		

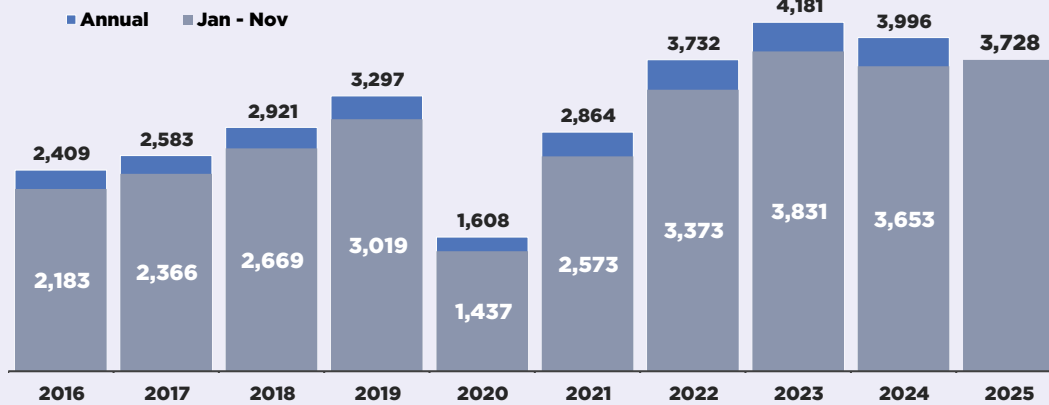
SOURCE: CIES BASED ON DATA FROM THE SECRETARY OF TOURISM OF THE GOVERNMENT OF THE STATE OF CHIHUAHUA.

## ABC OF TERMS

**Tourism** comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

## AIRPORT TRAFFIC

2016 TO 2025 - FIGURES IN THOUSANDS PASSENGERS



**3,728 thousand**

Airport traffic  
Jan - Nov 2025

**95%** Domestic Passengers  
and 5% international  
2025

**1,951 thousand**

Juarez airport traffic (54%)  
- 2025

**1,777 thousand**

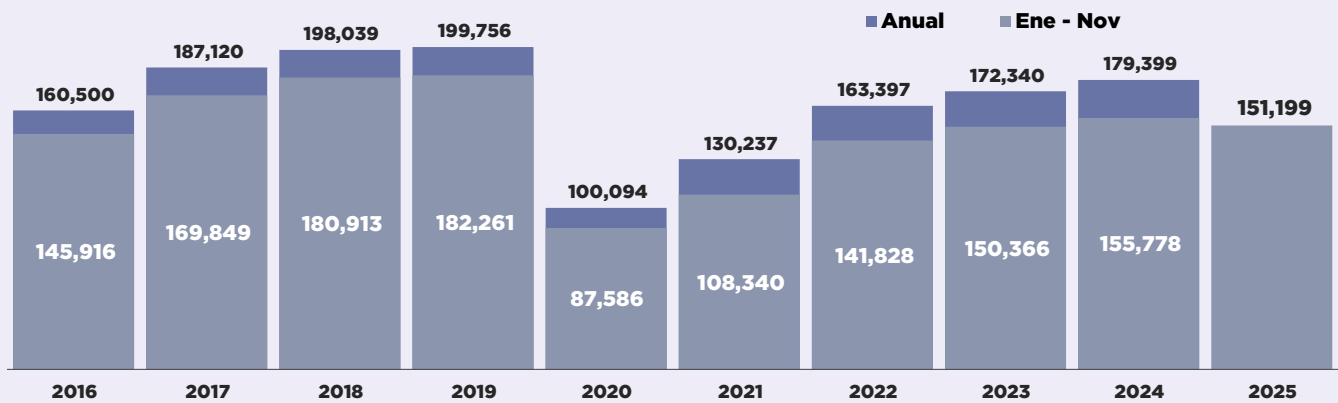
Chihuahua airport traffic  
(46%) - 2025

Through November 2025, 3,728 thousand air passengers have been received; 2.1% higher than the same period of 2024.

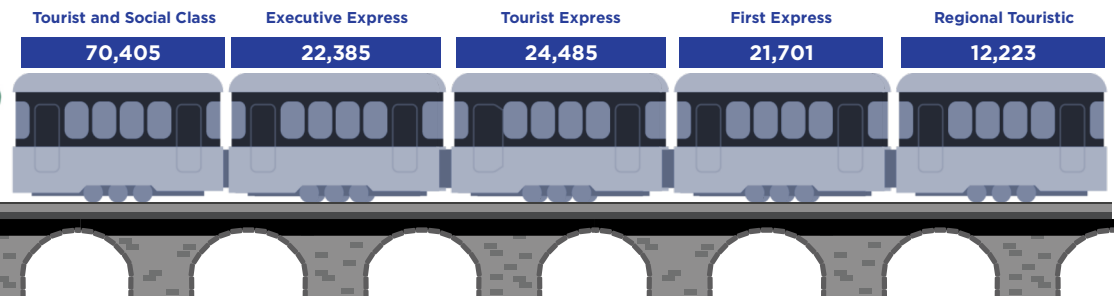
\*NOTE: ALL REFERENCES TO PASSENGERS VOLUME REFER TO TERMINAL PASSENGERS, WHICH INCLUDE PASSENGERS ON ALL THREE TYPES OF AIRCRAFT (COMMERCIAL, CHARTER AND GENERAL AVIATION).

## NUMBER OF PASSENGERS PER TRAIN

2016 TO 2025 - FIGURES IN THOUSANDS PASSENGERS



Until November 2025, there was a **2.9%** decrease compared to the same period of the previous year.



SOURCE: CIES, USING DATA FROM THE CENTRAL-NORTHERN AIRPORT GROUP (OMA) AND MEXICAN RAILWAY "FERROMEX".

### ABC OF TERMS

The **passenger** is any person transported by any means of transportation (excluding the driver) who is traveling from one point or location to another.

## WORKERS WITH IMSS INSURANCE

### ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

Sector	Aug 21	Dec 24	Oct 25	Nov 25	Variation					
					Monthly		So far this year		During the administration	
					Oct 25/Nov 25	%	Dec 24/Nov 25	%	Aug 21/Nov 25	%
<b>Sector</b>	<b>933,227</b>	<b>965,998</b>	<b>974,230</b>	<b>973,596</b>	<b>-634</b>	<b>-0.07%</b>	<b>7,598</b>	<b>0.8%</b>	<b>40,369</b>	<b>4.3%</b>
Manufacturing	488,392	481,968	480,867	479,270	-1,597	-0.3%	-2,698	-0.6%	-9,122	-1.9%
Services	173,516	188,674	192,065	192,142	77	0.04%	3,468	1.8%	18,626	10.7%
Trade	146,109	163,738	166,842	167,439	597	0.4%	3,701	2.3%	21,330	14.6%
Comms & Transportation	44,759	49,987	50,612	50,776	164	0.32%	789	1.6%	6,017	13.4%
Construction	43,145	46,492	47,636	47,197	-439	-0.9%	705	1.5%	4,052	9.4%
Agribusiness	20,854	19,459	20,066	20,537	471	2.35%	1,078	5.5%	-317	-1.5%
Mining	11,636	10,386	10,782	10,819	37	0.3%	433	4.2%	-817	-7.0%
Water and Electricity	4,816	5,294	5,360	5,416	56	1.04%	122	2.3%	600	12.5%
<b>Region</b>	<b>933,227</b>	<b>965,998</b>	<b>974,230</b>	<b>973,596</b>	<b>-634</b>	<b>-0.07%</b>	<b>7,598</b>	<b>0.8%</b>	<b>40,369</b>	<b>4.3%</b>
Juárez	484,240	491,419	491,985	491,305	-680	-0.1%	-114	-0.0%	7,065	1.5%
Chihuahua	275,086	303,270	306,825	306,543	-282	-0.09%	3,273	1.1%	31,457	11.4%
Delicias	65,321	64,450	65,881	66,022	141	0.2%	1,572	2.4%	701	1.1%
Cuauhtémoc	57,559	58,419	60,881	60,964	83	0.14%	2,545	4.4%	3,405	5.9%
Parral	27,764	27,159	27,096	27,107	11	0.0%	-52	-0.2%	-657	-2.4%
Nuevos Casas Grandes	23,257	21,281	21,562	21,655	93	0.43%	374	1.8%	-1,602	-6.9%

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

## WORKERS WITH IMSS INSURANCE

### ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Oct	2025/Nov	Monthly Variation	So far this year	Generated during the administration
Ahumada	2,118	2,585	2,275	2,446	171	-139	328
Guadalupe	157	157	107	136	29	-21	-21
Juárez	481,432	488,346	489,243	488,349	-894	3	6,917
Praxedis G. Guerrero	533	331	360	374	14	43	-159
<b>Juárez Region</b>	<b>484,240</b>	<b>491,419</b>	<b>491,985</b>	<b>491,305</b>	<b>-680</b>	<b>-114</b>	<b>7,065</b>
Aldama	1,747	2,518	1,949	2,020	71	-498	273
Aquiles Serdán	1,080	1,230	1,149	1,166	17	-64	86
Chihuahua	267,614	293,293	297,805	297,440	-365	4,147	29,826
Coyame del Sotol	42	49	49	49	0	0	7
Dr. Belisario Domínguez	8	3	2	2	0	-1	-6
Gran Morelos	92	71	36	37	1	-34	-55
Manuel Benavides	27	7	5	5	0	-2	-22
Nonoava	19	16	16	16	0	0	-3
Ojinaga	3,489	4,722	4,428	4,387	-41	-335	898
San Francisco de Borja	25	10	2	2	0	-8	-23
Santa Isabel	131	299	300	302	2	3	171
Satevó	812	1,052	1,084	1,117	33	65	305
<b>Chihuahua Region</b>	<b>275,086</b>	<b>303,270</b>	<b>306,825</b>	<b>306,543</b>	<b>-282</b>	<b>3,273</b>	<b>31,457</b>
Camargo	7,726	7,422	7,531	7,467	-64	45	-259
Coronado	11	7	8	8	0	1	-3
Delicias	35,079	35,330	37,948	38,016	68	2,686	2,937
Jiménez	7,470	7,357	6,593	6,747	154	-610	-723
Julimes	378	276	229	227	-2	-49	-151
La Cruz	79	52	32	37	5	-15	-42
López	117	147	136	170	34	23	53
Meoqui	9,866	10,029	9,750	9,713	-37	-316	-153
Rosales	1,855	1,665	1,569	1,551	-18	-114	-304
San Francisco de Conchos	97	89	91	92	1	3	-5
Saucillo	2,643	2,076	1,994	1,994	0	-82	-649
<b>Delicias Region</b>	<b>65,321</b>	<b>64,450</b>	<b>65,881</b>	<b>66,022</b>	<b>141</b>	<b>1,572</b>	<b>701</b>
Allende	563	405	373	374	1	-31	-189
Balleza	77	67	83	77	-6	10	0
Batopilas	4	7	10	12	2	5	8
El Tule	1	6	4	4	0	-2	3
Guachochi	874	877	843	853	10	-24	-21
Guadalupe y Calvo	1,815	1,455	1,401	1,363	-38	-92	-452
Hidalgo del Parral	21,186	21,186	21,202	21,267	65	81	81
Huejotitán	1	1	0	0	0	-1	-1
Matamoros	131	119	110	110	0	-9	-21
Morelos	0	9	34	34	0	25	34
Rosario	5	4	14	28	14	24	23
San Francisco del Oro	778	649	626	597	-29	-52	-181
Santa Bárbara	2,244	2,304	2,322	2,310	-12	6	66
Valle de Zaragoza	85	70	74	78	4	8	-7
<b>Parral Region</b>	<b>27,764</b>	<b>27,159</b>	<b>27,096</b>	<b>27,107</b>	<b>11</b>	<b>-52</b>	<b>-657</b>
<b>Cuauhtémoc Region</b>	<b>57,559</b>	<b>58,419</b>	<b>60,881</b>	<b>60,964</b>	<b>83</b>	<b>2,545</b>	<b>3,405</b>
Ascensión	2,565	2,192	1,952	2,076	124	-116	-489
Buena Ventura	3,233	2,770	2,652	2,656	4	-114	-577
Casas Grandes	1,019	787	857	865	8	78	-154
Galeana	304	362	416	384	-32	22	80
Ignacio Zaragoza	731	605	623	623	0	18	-108
Janos	1,123	818	986	1,036	50	218	-87
Nuevo Casas Grandes	14,282	13,747	14,076	14,015	-61	268	-267
<b>Nuevo Casas Grandes Region</b>	<b>23,257</b>	<b>21,281</b>	<b>21,562</b>	<b>21,655</b>	<b>93</b>	<b>374</b>	<b>-1,602</b>
<b>Total</b>	<b>933,227</b>	<b>965,998</b>	<b>974,230</b>	<b>973,596</b>	<b>-634</b>	<b>7,598</b>	<b>40,369</b>

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

#### ABC OF TERMS

An annex is an additional section included at the end to complement the main information.



## EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q3 2025

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,778,283	3,976,037	3,452,989	6,152,311	3,042,242	3,569,939	130,760,049
Economically Active Population (EAP)	1,794,027	1,869,467	1,577,159	3,024,934	1,489,244	1,706,970	61,303,255
Unemployed	48,297	43,057	62,239	97,991	52,046	55,092	1,769,806
Employed	1,745,730	1,826,410	1,514,920	2,926,943	1,437,198	1,651,878	59,533,449
Primary	92,805	130,781	44,449	36,153	138,743	72,950	6,469,941
Secondary	578,214	649,394	571,330	987,820	398,721	467,926	14,676,108
Tertiary	1,006,856	994,342	891,837	1,892,520	873,666	1,081,154	37,991,032
Government and International Organiza	35,884	61,442	41,651	57,377	51,919	60,727	2,192,596
Unspecified	67,855	51,893	7,304	10,450	26,068	29,848	396,368
Employment Information	674,982	666,603	504,954	999,988	624,853	741,575	32,990,238
Informal Sector	357,360	302,307	320,688	590,269	310,729	402,157	17,564,129
Rates							
Labor Informality	38.7	36.5	33.3	34.2	43.5	44.9	55.4
Employment in the Informal Sector	20.5	16.6	21.2	20.2	21.6	24.3	29.5
Unemployment Rate	2.7	2.3	3.9	3.2	3.5	3.2	2.9

SOURCE: CIES BASED ON INEGI DATA, ENOE.

## TRAFFIC VOLUME 2018 - 2025. FIGURES IN THOUSANDS OF UNITS

Month	2018	2019	2020	2021	2022	2023	2024	2025
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777	1,767
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558	1,508
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815	1,715
April	1,426	1,527	828	1,524	1,741	1,818	1,772	1,799
May	1,403	1,430	956	1,549	1,692	1,772	1,800	1,769
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780	1,772
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091	2,004
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985	1,994
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768	1,745
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797	1,772
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805	
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088	
Total	17,455	18,255	15,479	19,272	20,698	21,524	22,036	17,846

FUENTE: CIES, CON DATOS DE LA DIRECCIÓN DE INGRESOS DE LA SECRETARÍA DE HACIENDA ESTATAL. INCLUYE AUTOMÓVILES, CAMIONES, AUTOBUSES, IAVE Y PREFERENCIAL.

## BORDER CROSSINGS ACCUMULATED TO OCTOBER 2025

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing	1,172	11,984	0
Córdova - Las Américas Free Bridge	1,195,246	2,825,796	139,477
Rodrigo Quevedo (Palomas)	165,533	351,526	14,043
La Caseta Bridge (El Tornillo)	105,236	538,530	30,756
El Porvenir Bridge	11,336	98,651	0
Juárez Santa Fe Bridge	2,648,317	2,260,470	0
Ojinaga Bridge	198,445	594,755	8,760
San Jerónimo Bridge	157,673	536,069	145,094
The Good Neighbor Bridge	146,696	1,447,586	0
Zaragoza - Ysleta Bridge	1,617,709	1,515,065	545,974
Ysleta DCL (Express) Bridge	162,753	1,652,604	0
Total	6,410,116	11,833,036	884,104

SOURCE: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

## TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

SOURCE: CIES BASED ON INEGI.

### ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

## GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018		\$88.36
01/01/2017		\$80.04
01/01/2016		\$73.04
01/01/2015		\$70.10

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. \*MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. \*\*THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

## ECONOMIC UNITS MAY 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	94%	134,776	95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	461	0%
Large	28,147	0%	227	0%
Total	6,097,675	100%	141,421	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	25,465	0%	80	0%
Secondary	685,938	11%	10,854	8%
Commerce	2,698,567	44%	56,993	40%
Services	2,687,705	44%	73,494	52%
Total	6,097,675	100%	141,421	100%

SOURCE: CIES BASED ON INEGI DATA, DENUE. \*FIGURES EXPRESSED IN NUMBER OF UNITS.

## GVA BY MAIN ACTIVITY SECTORS

### Q2 2025 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,293,531	43%	\$261,436	30%	3%	10°
Trade	\$4,876,146	20%	\$166,860	19%	3%	9°
Construction	\$1,516,599	6%	\$57,344	7%	4%	9°
Agribusiness	\$818,352	3%	\$49,994	6%	6%	6°
Energy	\$300,254	1%	\$14,450	2%	5%	8°
Mining	\$844,121	4%	\$11,503	1%	1%	9°
Manufacturing Industries	\$5,236,405	22%	\$304,089	35%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	\$23,885,407	100%	\$865,677	100%	3.6%	8°
GVA Total in millions of pesos at current prices	\$32,405,692		\$1,183,336		3.7%	8°

SOURCE: **CIES** BASED ON INEGI DATA. \*ESTIMATES BASED ON THE QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY FOR EACH SECTOR AS OF THE Q2 2025, WITH ORIGINAL FIGURES.

## MINIG PRODUCTION BY MUNICIPALITY

### ACCUMULATED TO OCTOBER 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chinipas	2,787	194,627	0	0	0
Guadalupe y Calvo	1,258	311,365	3,111	0	10,079
Guazapares	0	117,484	0	0	0
Hidalgo del Parral	0	2,048	0	0	0
Madera	1,862	45,711	0	0	0
Ocampo	3,163	82,963	0	0	0
San Francisco del Oro	40	13,795	3,704	895	7,367
Santa Bárbara	101	76,046	16,020	1,811	23,022
Urique	714	31,632	0	10,140	0
Total	9,924	875,671	22,835	12,846	40,468

SOURCE: **CIES** BASED ON INEGI DATA.

## FDI PER SECTOR IN THE STATE

### 2016 TO Q3 2025 - MILLION DOLLARS

Sector	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing Industries	\$1,257	\$1,222	\$841	\$1,066	\$428	\$1,177	\$1,229	\$1,796	\$1,409	\$708
Mining	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	\$8	\$12
Transport, mail and storage	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$32	\$22	-\$0
Trade	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$31	-\$8	\$12
Information in mass media	\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$12
Financial and insurance services	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$10	\$5
Business support services	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	-\$7	-\$1	\$1
Generation, transmission, and distribution of energy	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$79
Construction	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$39	\$35	-\$4
Others	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$52	\$49	\$72
Total	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,920	\$1,869	\$1,961	\$1,536	\$896

SOURCE: **CIES**, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPM5), CHAPTER XVIII, 1993, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

## MAIN PRODUCTS EXPORTED

### BY PRODUCT FRACTION TO Q3 2025 - MILLION DOLLARS

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$43,602
336 Transportation equipment manufacturing	\$13,043
339 Other manufacturing industries	\$6,037
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$3,664
333 Machinery and equipment manufacturing	\$3,172
332 Metal products manufacturing	\$1,613
327 Products based on non-metallic minerals manufacturing	\$1,427
326 Rubber and plastic industry	\$877
311 Food industry	\$714
212 Mining of metallic and non-metallic minerals, except oil and gas	\$521
111 Agriculture	\$377
325 Chemical industry	\$346
331 Basic metal industries	\$270
337 Furniture, mattresses and blinds manufacturing	\$166
112 Animal breeding	\$128
316 Leather and fur finished, and leather, fur and substitute materials products manufacturing	\$125
312 Beverage and tobacco industry	\$115
322 Paper industry	\$64
315 Clothing manufacturing	\$41
Unspecified sub-sectors	\$156
Total	\$76,459

SOURCE: **CIES** BASED ON INEGI DATA.

### ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

## TOTAL EXPORTS

### 2017 TO Q3 2025 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2025	\$433,165	\$76,459	17.7%
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%

SOURCE: **CIES** BASED ON INEGI DATA.

## FDI PER FEDERAL ENTITY

### 2016 TO Q3 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q3 2025	Period Sum
Mexico City	\$595	\$1,576	\$1,141	\$472	\$759	\$33	\$595	\$1,379	\$993	\$200	\$7,744
Nuevo León	\$1,567	\$1,679	\$1,477	\$949	\$1,105	\$2,213	\$1,877	\$1,473	\$2,479	\$1,783	\$16,601
Mexico State	\$511	\$569	\$433	\$589	\$553	\$1,211	\$668	\$1,041	\$1,353	\$874	\$7,802
Jalisco	\$142	\$328	\$111	\$146	\$140	\$218	\$40	\$74	\$536	\$79	\$1,815
Baja California	\$140	\$217	\$67	\$246	\$131	\$168	\$187	\$40	\$105	\$41	\$1,340
Chihuahua	\$1,986	\$1,825	\$1,138	\$1,385	\$632	\$1,843	\$1,876	\$1,980	\$1,497	\$896	\$15,059
Coahuila	\$6,750	\$5,124	\$5,844	\$7,896	\$6,947	\$5,057	\$10,923	\$11,197	\$14,427	\$22,813	\$96,977
Guanajuato	\$1,210	\$2,673	\$2,738	\$1,339	\$1,092	\$1,043	\$792	\$921	\$397	\$1,177	\$13,382
Tamaulipas	-\$24	\$132	\$97	\$50	\$98	\$45	\$97	\$57	\$261	\$255	\$1,067
Querétaro	\$276	\$131	\$170	\$175	\$544	\$532	\$566	\$378	\$230	-\$88	\$2,914
San Luis Potosí	\$2,408	\$3,761	\$2,347	\$2,950	\$2,402	\$1,625	\$1,806	\$1,927	\$2,642	\$3,165	\$25,033
Puebla	\$1,333	\$1,678	\$2,299	\$828	\$493	\$1,745	\$1,564	\$808	\$1,442	\$1,084	\$13,275
Baja California Sur	\$181	\$410	\$400	\$275	\$296	\$668	\$245	-\$179	\$50	\$96	\$2,442
Aguascalientes	\$445	\$349	\$148	\$286	\$276	\$132	\$411	\$285	\$296	\$68	\$2,697
Veracruz	\$2,102	\$1,553	\$843	\$1,555	\$2,152	\$2,098	\$2,895	\$2,028	\$1,100	\$902	\$17,228
Sonora	\$194	\$295	\$427	\$315	\$289	\$1,032	\$166	\$198	\$111	\$159	\$3,186
Quintana Roo	\$235	\$603	\$255	\$654	\$384	\$93	\$90	\$196	\$161	\$59	\$2,729
Sinaloa	\$86	\$103	\$95	\$165	\$801	\$242	\$452	\$310	\$363	\$166	\$2,784
Zacatecas	\$3,349	\$1,996	\$4,260	\$3,129	\$3,366	\$4,026	\$4,397	\$2,537	\$2,098	\$4,151	\$33,311
Michoacán	\$196	\$485	\$426	\$56	\$261	-\$109	\$151	\$50	\$82	-\$8	\$1,590
Tabasco	\$1,167	\$954	\$595	\$1,840	\$591	\$447	\$798	\$270	\$1,168	\$385	\$8,214
Others	\$6,347	\$7,599	\$6,293	\$7,621	\$5,767	\$7,257	\$4,695	\$9,088	\$5,082	\$2,648	\$62,397
Total	\$31,192	\$34,042	\$31,604	\$32,921	\$29,079	\$31,621	\$35,292	\$36,058	\$36,872	\$40,906	\$339,588

SOURCE: **CIES**, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. NOTE: IT IS WORTH MENTIONING THAT MEXICO CITY HAS A HIGH CONCENTRATION OF FDI, AS CORPORATE HEADQUARTERS ARE OFTEN LOCATED THERE. INFORMATION ORDERED BASED ON THE ACCUMULATED DATA FROM 2016 TO Q1 2025..

## CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q2 2025	Millions of constant Pesos of 2013	\$ 23,798,118	\$ 865,677	3.6%	8°	Cd.Mex, Mx, N.L.
GDP Per Capita	Q2 2025	Current Pesos	\$ 240,466	\$ 301,122	n/a	8°	Cd.Mex,Camp. N.L.
Population	Q3 2025	People	130,760,049	3,976,037	3.0%	11°	Mx, Cd.Mex., Jal
EAP		People	61,303,255	1,869,467	3.0%	10°	Mx, Cd.Mex., Jal
Employed Population		Employees	59,533,449	1,826,410	3.1%	10°	Mx, Cd.Mex., Jal.
IMSS Employment	2025/Nov	Insured	22,837,768	973,596	4.3%	7°	Cd.Mex, Jal, N.L.
INTERNATIONAL TRADE		Q3 2025					
Exports		Thousand dollars	\$ 433,165	\$ 76,459	17.7%	1°	Chih., Coah., N.L..
INVESTMENT		Q3 2025					
FDI		Thousand dollars	\$ 40,906	\$ 896	2.2%	9°	Cd.Mex, N.L, Mx.
FDI Manufacture		Thousand dollars	\$ 15,187	\$ 708	4.7%	7°	Cd.Mex, N.L, Mx.
Manufacturing Production	Jan - Oct 2025	Thousand dollars	\$ 464,357	\$ 7,309	1.6%	17°	NL, Gto., Mx.
IMMEX		Oct 2025					
Jobs		Employees	2,842,142	374,219	13.2%	1°	N.L., Chih., B.C.
Establishments		Establishments	5,225	496	9.5%	3°	B.C., N.L., Chih
Added value*	Jan - Oct 2025	Thousand dollars	\$ 188,405	\$ 12,353	6.6%	6°	N.L., Coah., Jal.
Maquila revenues		Thousand dollars	\$ 55,162	\$ 11,293	20.5%	1°	Chih, B.C., Tam
MINING PRODUCTION		Jan - Oct 2025					
Gold		Kilograms	95,318	9,924	10.4%	4°	Zac. Son., Gue.
Silver		Kilograms	4,444,233	875,671	19.7%	3°	Zac., Chih, Dgo.
Lead		Tonnes	197,276	22,835	11.6%	2°	Zac., Dgo., Chih.
Copper		Tonnes	577,022	12,846	2.2%	4°	Son, Zac, S.L.P
Zinc		Tonnes	648,566	40,468	6.2%	3°	Zac, Dgo, Chih
AGRICULTURAL PRODUCTION		2024					
Pistachio		Tonnes	45	45	100.0%	1°	Chihuahua
Peach Nurseries		Plant	61,800	61,800	100.0%	1°	Chihuahua
Apple Nurseries		Plant	212,000	212,000	100.0%	1°	Chihuahua
Rye Grain		Tonnes	215	208	100.0%	1°	Chihuahua
Apple		Tonnes	779,724	664,353	97.6%	1°	Chih., Coah., Pueb.
Potato Seed		Tonnes	7,269	5,700	92.2%	1°	Chih., Sin., Méx.
Seed Cotton		Tonnes	479,732	370,122	85.2%	1°	Chih., B.C., Coah.
Pecan		Tonnes	169,815	103,272	75.3%	1°	Chih., Son., Coah.
Cherry		Tonnes	148	87	70.2%	1°	Chih., Pueb.
Oat Grain Seed		Tonnes	610	300	59.7%	1°	Chih., Mich., Pueb.
Onion		Tonnes	1,672,990	441,026	54.6%	1°	Chih., Gto., Zac.
Alfalfa		Tonnes	36,463,335	9,163,854	43.3%	1°	Chih., Hgo., Gto.
Green Forage Oat		Tonnes	8,604,228	2,069,791	35.9%	1°	Chih., Dgo., Méx.
Peanut		Tonnes	70,228	15,454	25.2%	1°	Chih., Chps., Pueb.
LIVESTOCK PRODUCTION		2024					
Bovine Milk		Thousand liters	13,553,069	1,278,394	9.4%	4°	Jal., Coah., Dur.
Goat Milk		Thousand liters	168,601	7,720	4.6%	5°	Coah., Gua., Dur.
Beef		Tonnes	2,253,615	94,011	4.2%	8°	Ver., Jal., San.
Live Cattle		Tonnes	4,056,059	172,382	4.3%	8°	Ver., Jal., San.
Turkey Meat		Tonnes	18,996	900	4.7%	9°	Yuc., Pue., Méx.
Live Turkey		Tonnes	25,577	1,139	4.5%	9°	Yuc., Pue., Méx.

SOURCE: WORKING GROUP COMPOSED OF INEGI-BANXICO-SAT (TAX ADMINISTRATION SERVICE) AND THE SECRETARY OF ECONOMY.

SECE-CIES ESTIMATED DATA, USING INFORMATION FROM THE GENERAL CUSTOMS DIRECTORATE OF THE TAX ADMINISTRATION SERVICE (SAT).

METHODOLOGICAL NOTE: DUE TO THE ESTIMATION METHOD, THE SERIES MAY BE MODIFIED AS NEW INFORMATION IS INCORPORATED.

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